



INVEST IN LVIV

CHALLENGES - ARE ALSO
OPPORTUNITIES



USAID
FROM THE AMERICAN PEOPLE



Lviv city
council



SOUL PARTNERS

INVESTMENT AND PROJECTS OFFICE OF LVIV CITY COUNCIL

A structural unit of Lviv City Council with an aim to attract and support investors, implement investment projects and foster economic development of the city

WE OFFER

- support from the Lviv City Council
- accompaniment of your projects at all stages
- municipal investment projects
- industrial parks and industrial areas
- search of land plots, industrial and office premises
- legal and consulting partners
- local business partners

WE ORGANIZE

- meetings with units of the Lviv City Council
- meetings with local companies and business associations
- overlook of investment locations
- investment events, business meetings and networking
- promoting the city's investment potential

TO CONTACT US:

Andriy Pavliv, Head of Investment and
Projects Office of Lviv City Council
Address: 79006, Ukraine, Lviv, Rynok sq. 1
Email: invest@lvivcity.gov.ua
Phone: +38 032 254 60 06
Web-site: investinlviv.com



“ Today, Ukraine stands as a center of democracy in the world. Lviv is the gateway to Ukraine and Europe. This is the first place that anyone sees while traveling to our state.

Lviv has become a humanitarian, medical, technological and logistics hub of Ukraine, working 24/7 to ensure economic stability. My calling is to do everything to make you, your business and your team feel safe.

I'm inviting you to become part of our common victory!

Invest in Lviv - support Ukraine! ”

Andrii Sadovyy
Lviv City Mayor



CONTENT

- 2 **About us: Investment and Projects Office of Lviv City**
- 4 **Content**
- 6 **Ukraine. Key facts and economics in wartime**
- 8 **Ukraine. Key financial indicators and tax analysis Ukraine**
- 10 **Leading economy sectors: Information Technology Ukraine**
- 11 **Leading economy sectors: Agriculture**
- 12 **Why Lviv?**
- 14 **Lviv and Lviv community**
- 16 **Location and transport infrastructure**
- 18 **Human potential**
- 20 **Education and science**
- 22 **IDPs**
- 24 **Housing construction projects for IDPs**
- 26 **Unbroken**
- 28 **Unbroken. Map of rehabilitation ecosystem**
- 30 **Unbroken. Ecosystem components**
- 32 **Unbroken. Projects, which are looking for donors**
- 34 **Med Tech**
- 36 **Innovations development**
- 38 **Startup infrastructure**
- 40 **Economy**

- 42 **Export / Import**
- 44 **Foreign direct investment**
- 46 **Relocation**
- 48 **Industry**
- 50 **Automotive industry**
- 52 **IT industry**
- 54 **BPO and Shared Services**
- 56 **Military and political risks insurance**
- 58 **Available investment mechanisms**
- 60 **Industrial parks**
- 66 **Public-private partnership**
- 68 **Projects in cooperation with International Financial Organizations. Completed**
- 70 **Projects in cooperation with International Financial Organizations. In progress**
- 72 **Eco hub**
- 74 **Tourism and hospitality**
- 76 **Business community**
- 77 **Clusters**
- 78 **How to support Lviv**

UKRAINE

Key Facts and Economics in Wartime



- candidate status for accession to the EU
- integration into the European railway network TEN-T
- 5 "visa-free" regimes with the EU
- abolition of import trade duties with Great Britain, Canada, Australia and the USA

\$4,534

GDP per capita (2022)

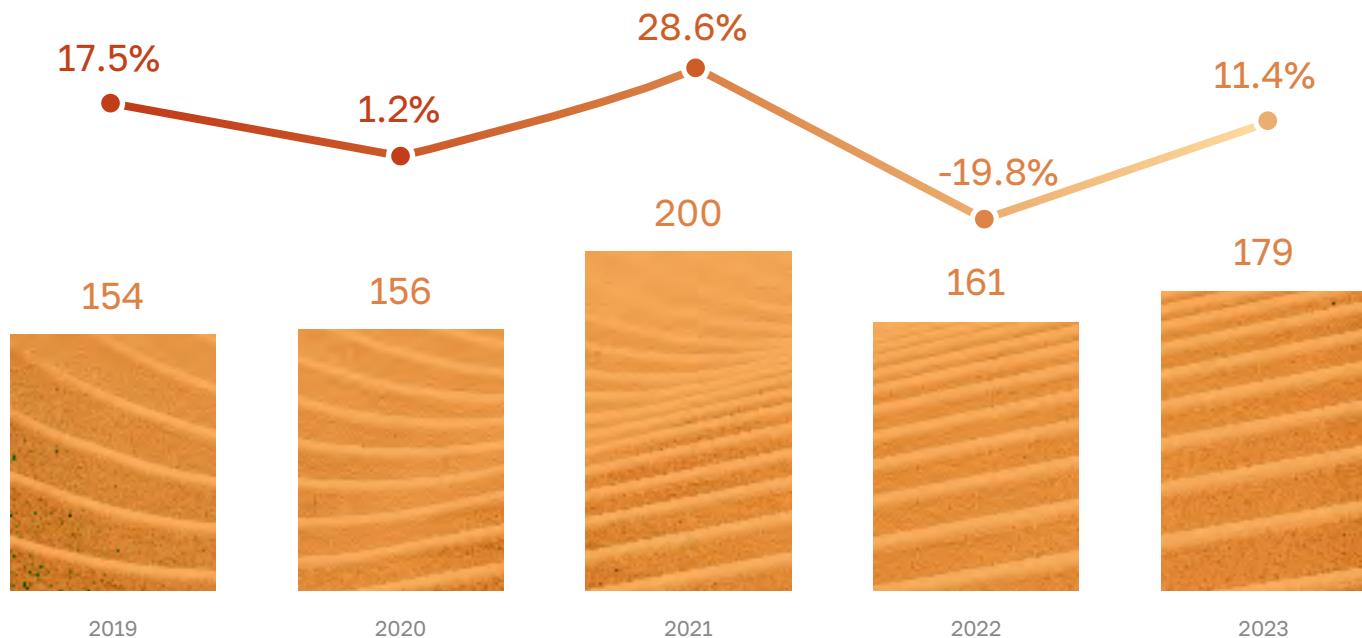
\$393

Average salary (2023)

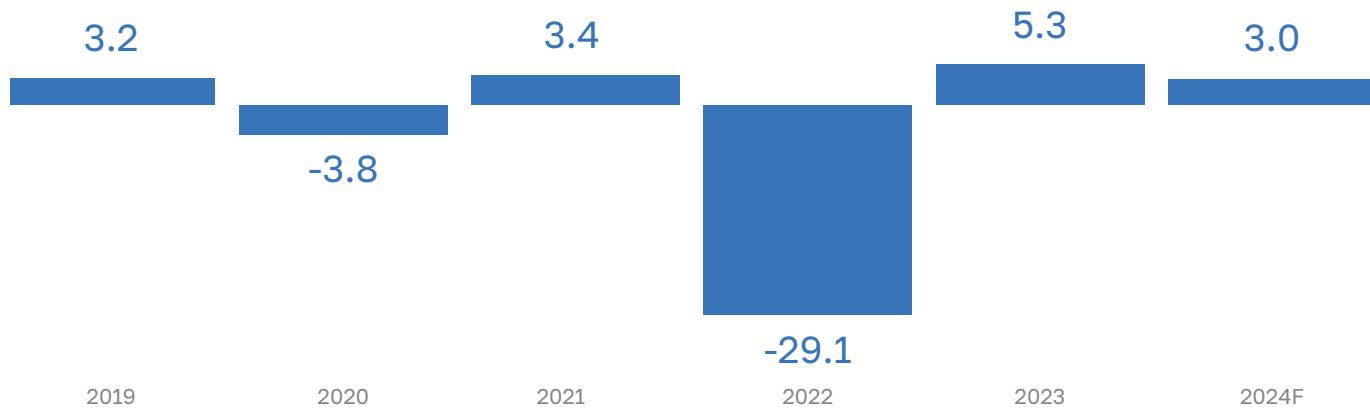
\$179 BLN

Nominal GDP (2023)

Nominal GDP dynamics, \$ bln



Real GDP dynamics and forecast, %



Source: State Statistics Service, NBU

UKRAINE

Key financial indicators and tax analysis

Key policy rate

13.0%

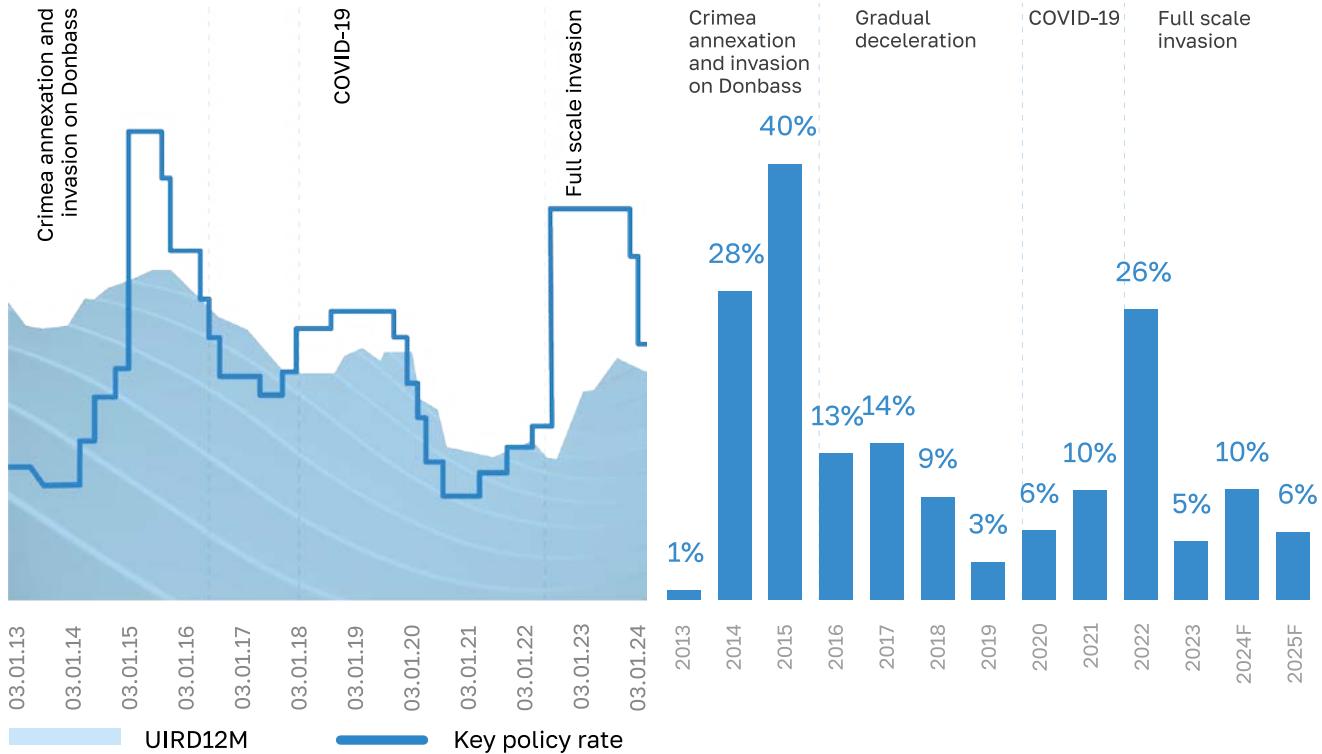
(since 14.06.2024)

Forex reserves

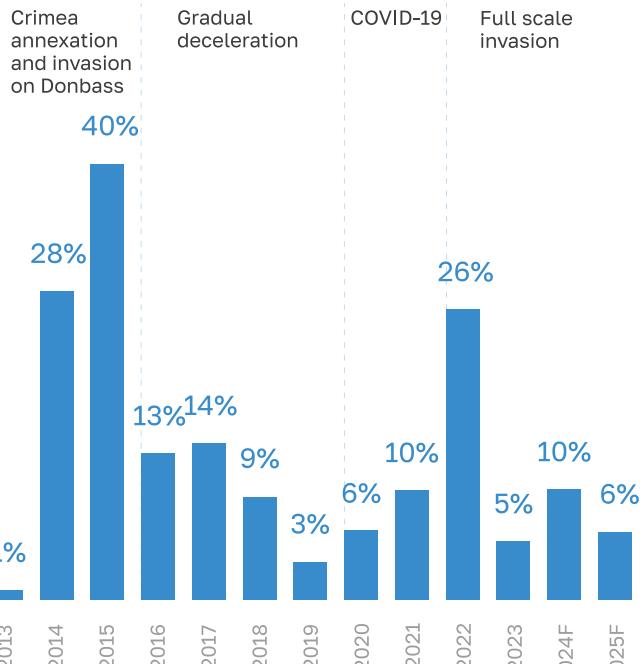
\$39 BLN

(as at 31.05.2024)

Policy rate



Consumer price index



Source: NBU, State Statistics Service of Ukraine, Ministry of Finance of Ukraine

Tax rates in Ukraine

(as of December 2024)

Corporate taxes

20%

Value added tax

18%

Income tax

22%

Social contribution tax

Taxes of individual entrepreneurs

3-5%

Income tax
from turnover

1%

Military tax
from turnover
(for PE of the
third group)

10%

Of the minimum wage
(military tax for PE of
1, 2 and 4 groups)

Taxes on personal income

18%

Income tax

5%

Military tax

Special legal regime for the IT industry

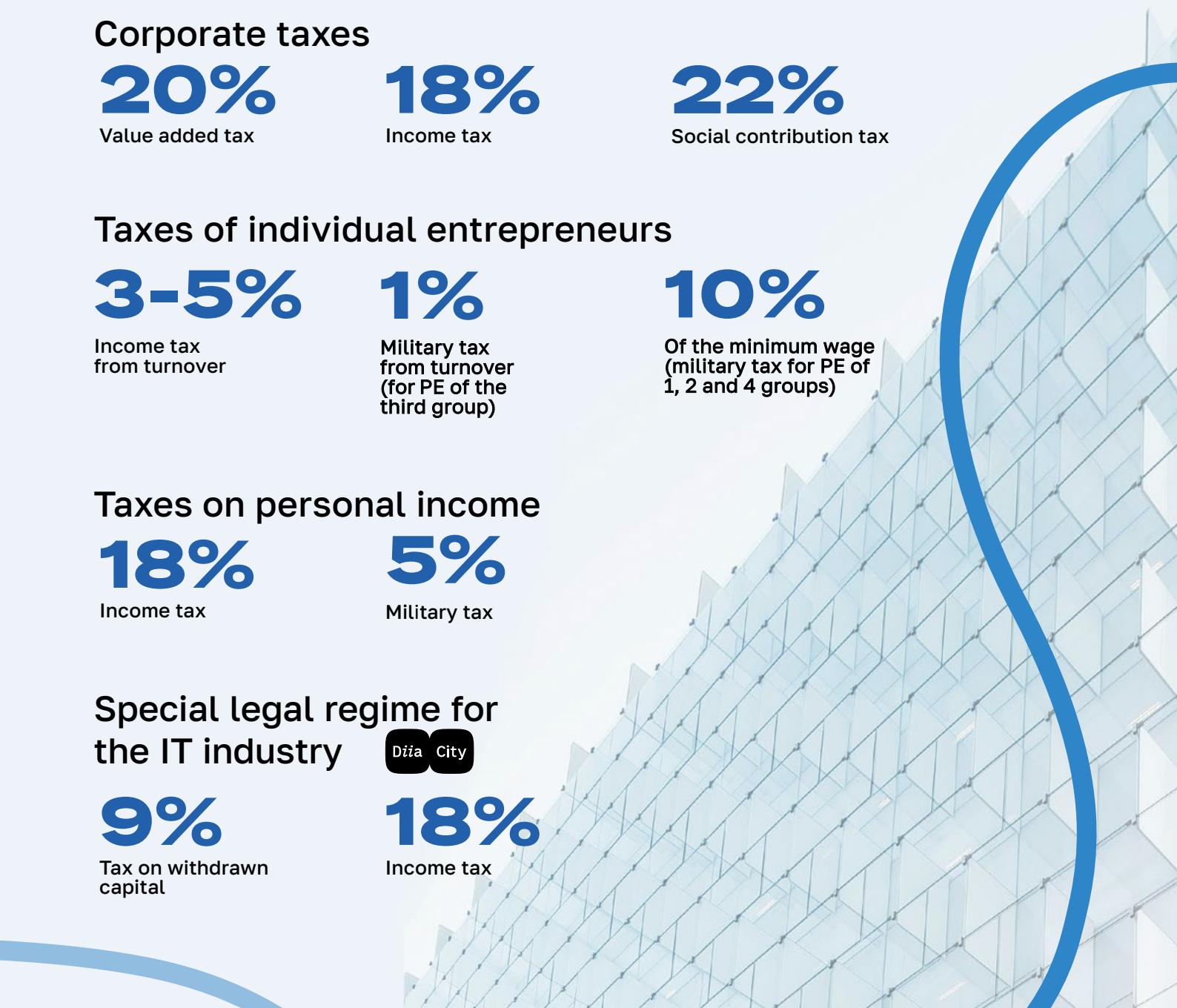
Dia City

9%

Tax on withdrawn
capital

18%

Income tax



LEADING ECONOMY SECTORS

Information Technology

4.6%

Share in GDP (2022)

8.9 THS

Companies

348 THS

IT specialists

Export revenue, \$ bln



The largest IT companies of Ukraine:

softserve

<epam>

GlobalLogic[®]

 **GENESIS**

AJAX

LEADING ECONOMY SECTORS

Agriculture

8.2%

Share in GDP
(2022)

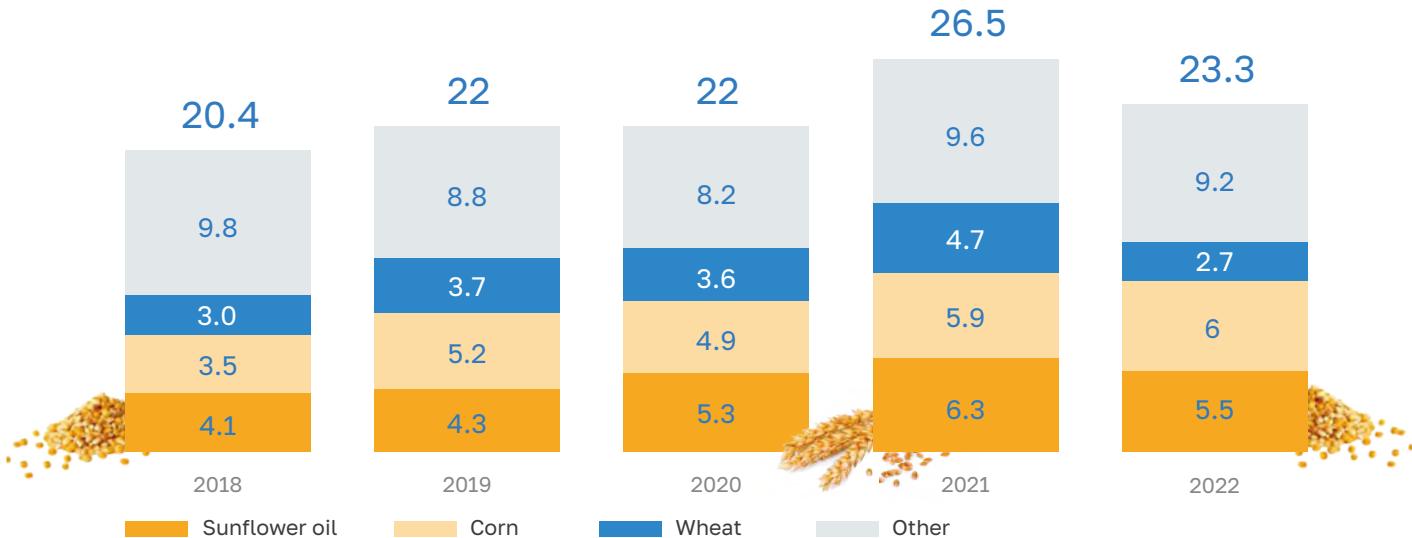
№1

By export of sunflower oil in the world (26% of world export)

№2

By export of rapeseed in the world (9% of world export)

Agricultural export structure, \$ bln



The largest agricultural companies of Ukraine:



KERNEL

АСТАРТА-КИЇВ
агропромхолдинг

ЕПІЦЕНТР АГРО

КОНТИНЕНТАЛ
ФАРМЕРЗ ГРУП

WHY LVIV?

ADVANTAGEOUS LOCATION

Gate to the EU

Lviv is located in 60 km from the EU border, at the intersection of international transport routes

SAFE CITY

720 km from the frontline

Lviv is located 720 km from the nearest front line (Kherson region)

Transport and logistics center

Lviv is an automobile, railway and logistics center in the west of Ukraine with an international airport

TALENTED AND QUALIFIED SPECIALISTS

The largest city in the west of Ukraine

Population of the Lviv community is 1 mln people (2024)

Humanitarian hub of the country

- Lviv has accepted more than 150,000 IDPs
- Implements projects of national rehabilitation centers
- Became the country's center for business relocation (more than 100 private companies relocated to Lviv)

Talented and educated youth

- 27 universities are operating in the city with more than 100,000 students studying there
- Lviv is the European Youth Capital 2025

STRONG AND DEVELOPED ECONOMY

Economic center of the west of Ukraine

Lviv is the largest economic center in the west of the country, with a substantial presence of international companies

Developed IT sector

Around 600 IT companies and 51,000 IT professionals work in the city. IT industry generates 22.5% of the city's GRP

CITY, COMFORTABLE TO LIVE IN

Lviv is hidden gem of Europe

- Lviv remains a popular tourist destination, which was annually visited by more than 2.5 million tourists before the coronavirus crisis
- Lviv city center is listed as world heritage site by UNESCO

Lviv – transparent city

Lviv was awarded the highest status of "Transparent City" from Transparency International Ukraine in 2022 and 2023



**Lviv,
RYNOK SQUARE**

LVIV AND LVIV COMMUNITY

Lviv - the largest city in the west of Ukraine

Year of establishment **1256**

Population

Lviv region

2,5 MLN

Lviv community

1 MLN

Area

Lviv community

315.6 KM²

Lviv city

182 KM²

Ratings and awards of Lviv:



Youth capital of Europe 2025



European energy award, 2022



Transparent city 2022, 2023



#3 European capital of innovation, 2023



#8 an economically efficient European city, 2022

New memberships in international organizations:



ONE
WORLD
STRONG...



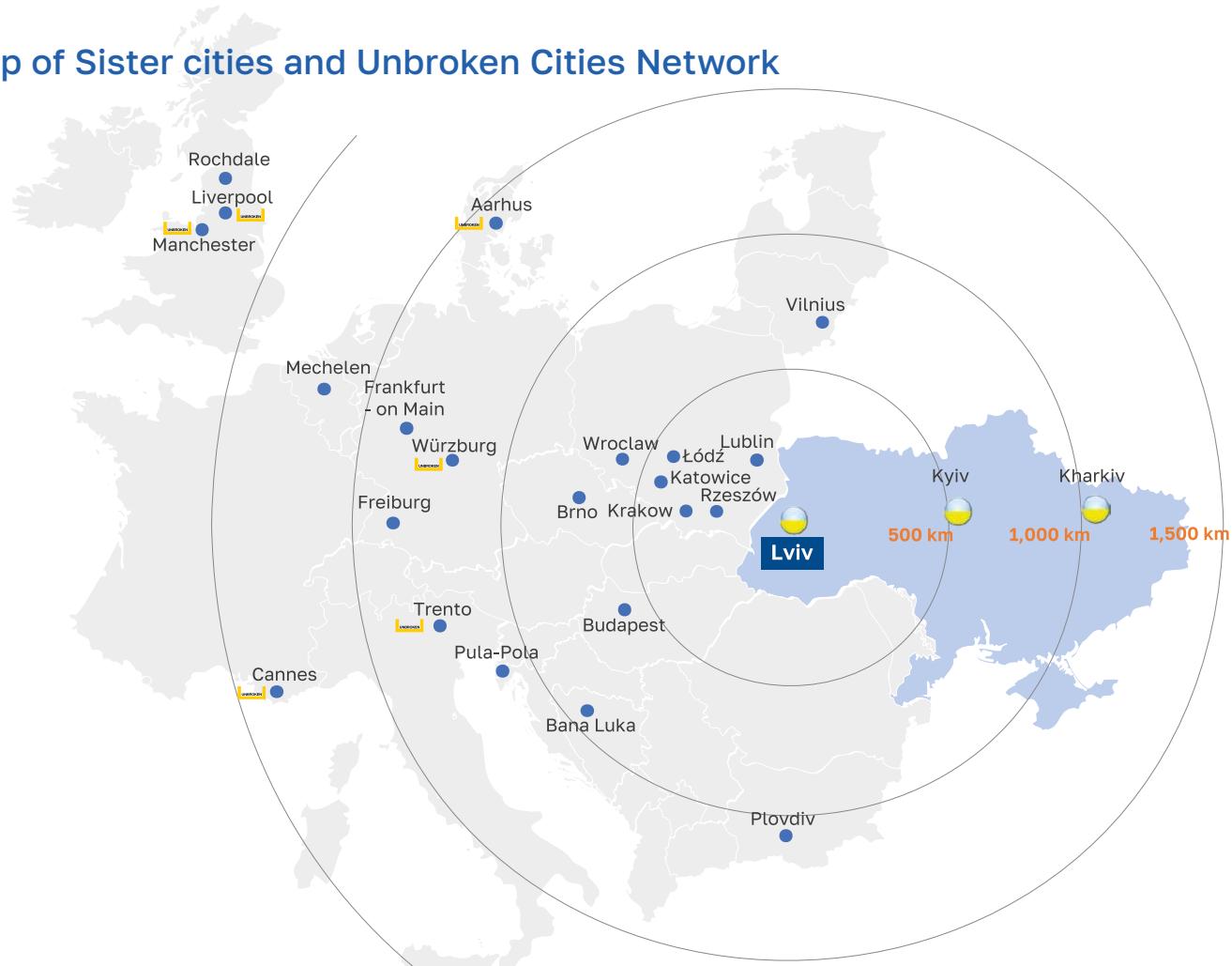
RÉSEAU
ART
NOUVEAU
NETWORK

International initiatives founded by the city:



Unbroken Cities Network

Map of Sister cities and Unbroken Cities Network



Unbroken Cities Network:

- Würzburg
- Cannes
- Aarhus
- Trento
- Manchester
- Liverpool
- Oslo
- Rzeszów

Sister cities of Lviv:

- Winnipeg, 1973
- Banja Luka, 2004
- Pula-Pola, 2023
- Freiburg, 1989
- Łódź, 2004
- Reykjavik, 2023
- Rochdale, 1992
- Lublin, 2004
- Kobe, 2023
- Rzeszów, 1992
- Tbilisi, 2013
- Katowice, 2023
- Budapest, 1993
- Vilnius, 2014
- Brno, 2024
- Rishon LeZion, 1993
- Plovdiv, 2016
- Frankfurt am Main, 2024
- Krakow, 1995
- Chengdu, 2017
- Mechelen, 2024
- Przemyśl, 1995
- Cannes, 2022
- Würzburg, 2023
- Kutaisi, 2002
- Wroclaw, 2003
- Aarhus, 2023

LOCATION AND TRANSPORT INFRASTRUCTURE

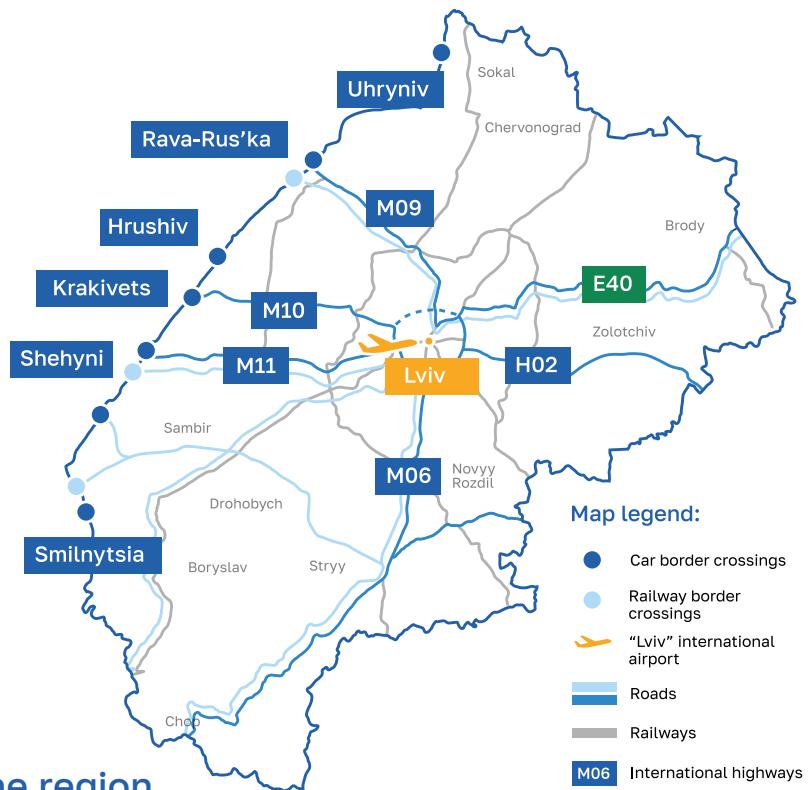
Advantages of geographical location:

60 KM from the EU border

CROSSROADS of international transport routes

DEVELOPED transport and logistics infrastructure

No2 international airport in Ukraine (temporarily not functioning; currently working on reopening during martial law)



Infrastructure projects of the region



Construction of the northern ring road in Lviv



Lviv will be the main hub of Trans-European transport network in Ukraine



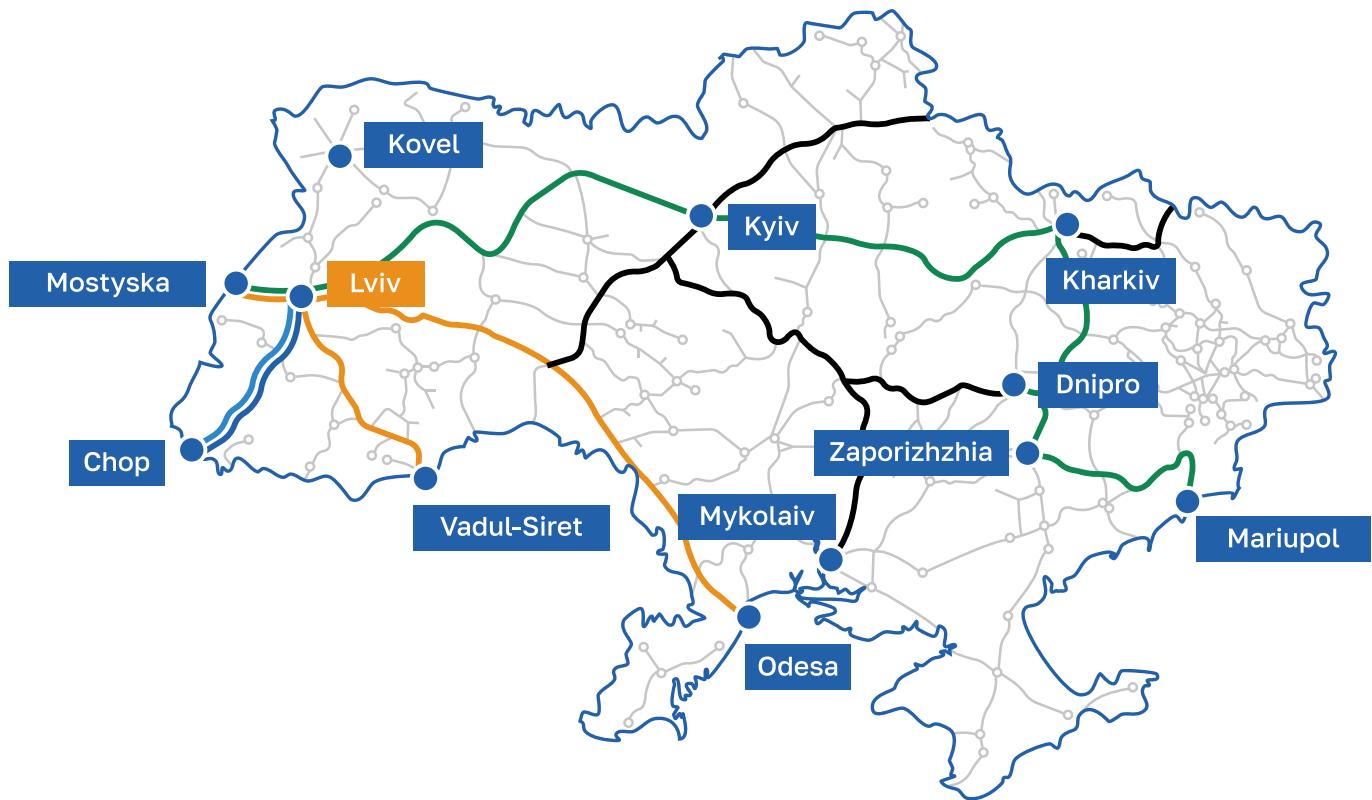
In 2025 construction of a European-gauge railway from the Polish border to Lviv is planned to commence.



Since 2023 under
EU Connecting Europe facility

modernization of border crossings with EU is carried out

All four railway TEN-T corridors in Ukraine go through Lviv



TEN-T railway corridors:

- The North Sea - Baltics
- Baltic Sea - Black Sea - Aegean sea
- Baltic sea - Adriatic sea
- Rhine - Danube

Source: Ukrainian Railways

HUMAN POTENTIAL

777 THS

population of the Lviv community

economically active population
in Lviv (2022)

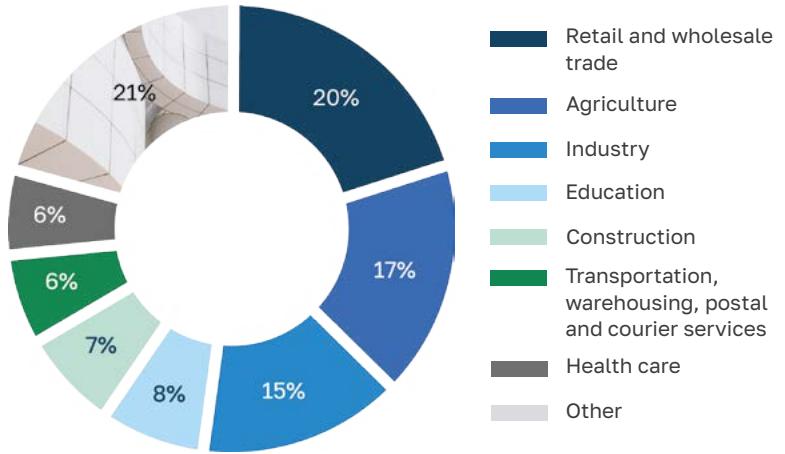
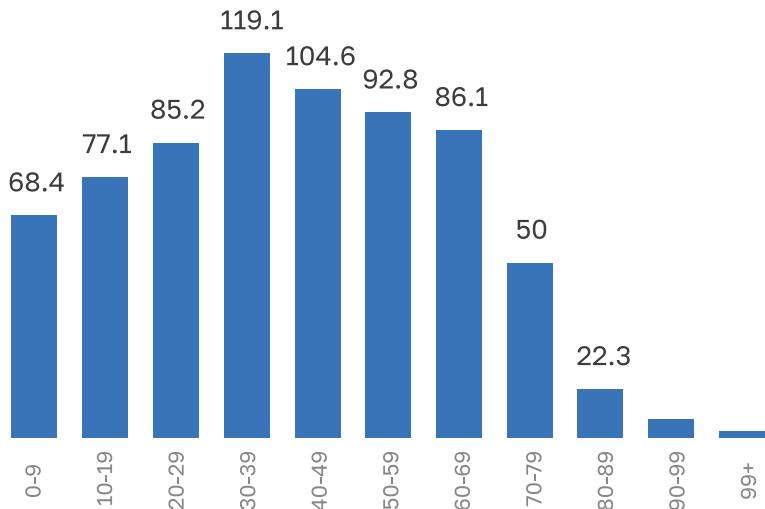
530 THS

Age structure of Lviv city
population as of early
2022, ths people

average salary in Lviv
(2023)

\$533

Employment structur
of the population aged
15-70 in the Lviv region
by industry, 2021



Source: Main Statistical Office in Lviv Region, City Institute of Lviv, 2019

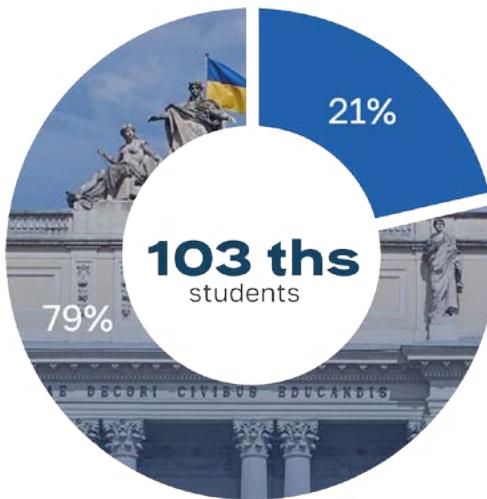


GRADUATION CEREMONY

IN UKRAINIAN CATHOLIC UNIVERSITY, 2024

EDUCATION AND SCIENCE

Structure of students by educational institutions, 2022



63%

population of Lviv have higher or incomplete higher education (at the beginning of 2022)

- Professional technical education
- Universities

Professional Technical Education

The Lviv City Council has a separate unit for stimulating the development of professional and technical education, which works together with educational institutions and businesses to develop a strategy

39

Professional technical education institutions in Lviv city

+56

Professional technical education institutions in Lviv region

21.8 THS

students, studied in professional technical education institutions in 2022

EDUCATIONAL INFRASTRUCTURE IN LVIV

Pre-university education

111 Preschool institutions

151 Schools

18 Extracurricular education institutions

Higher education

66 Higher education institutions, including:

27 Universities and Institutes

Institutions with a foreign language education

8 Higher education institutions

9 Schools with in-depth study of foreign languages

11+ English-speaking kindergartens



Lviv universities by Ukrainian rating, 2023



National university
"Lviv Polytechnic"



Ivan Franko
national university of Lviv



Danylo Halytsky Lviv
National Medical University



National Forestry
University of Ukraine



Ukrainian Catholic
University



Stepan Ghytskyi
National University of
Veterinary Medicine and
Biotechnologies



Lviv National
Environmental
University

IDP

Since the beginning of the full-scale invasion, the city has become the main **humanitarian hub of the country**

> 5 MLN UKRAINIANS

moved through Lviv since February 24, 2022

The number of IDPs who have stayed and registered within the community as of January 2023 is:

Lviv region

**> 247 THS
PEOPLE**

Lviv city

**> 150 THS
PEOPLE**

Modular towns have been built to meet the immediate needs of IDP accommodation

**3 MODULAR
TOWNS**

(1 – is active as of June 2024)

**> 1 THS
IDPS**

lives in modular towns of the city
(as of June 2024)



A MODULAR TOWN FOR IDPS

HOUSING CONSTRUCTION PROJECTS FOR IDPS

MOTHER AND CHILD CENTER
«UNBROKEN MOTHERS»



Екосистема
Unbroken

Project for pregnant IDP women and those who have just given birth

112 PEOPLE

Maximum capacity

**NEW EUROPEAN
BAUHAUS PRIZE**

Special distinction of the recreational area of the
center in 2024

6.5 HA

Area of recreation zone

**2 HOUSES
WITH 13 ROOMS**

Area 650 m² each



SOCIAL HOUSING PROJECT FOR WOUNDED IDPS



**INTERNATIONAL FINANCE
CORPORATION**
Donor

\$5 MLN
Total amount of the grant

SOCIAL HOUSING PROJECT FOR WOUNDED IDPS

700 IDPS

Will be able to get housing

€19.5 MLN

Funding received from the European
Commission

UNBROKEN

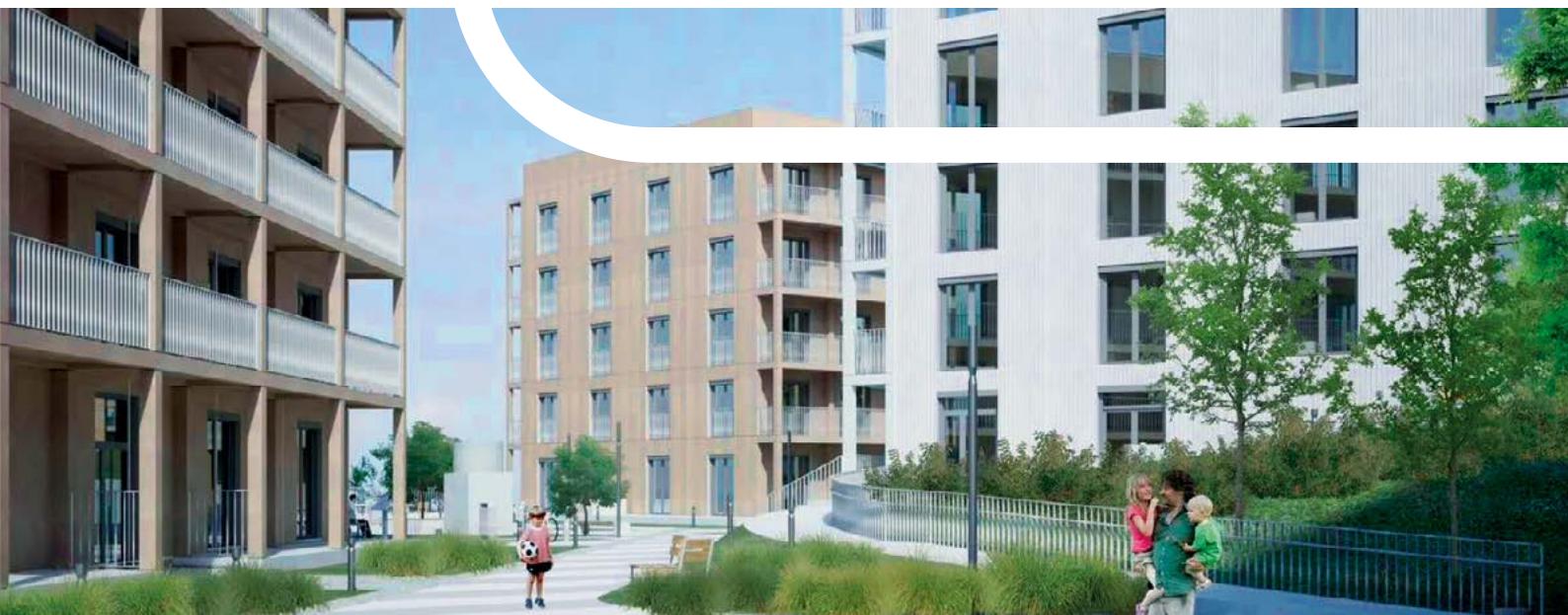
Екосистема
Unbroken

8 HOUSES

Planned in the project

1 QUARTER 2025

Commissioning of first stage



UNBROKEN

The mission of the project is to rescue, provide prosthetics and rehabilitate Ukrainians in Ukraine

Unbroken – is a municipal project, supported by the partners, is aimed at treatment and rehabilitation of Ukrainians affected by the consequences of the war.

The project includes treatment, prosthetics, physical and psychological rehabilitation, housing and reintegration of Ukrainians.

Prosthetics are manufactured and fitted here. Since February 24, 2022, Unbroken has rescued more than 16 ths. victims, including 350 children.

National Rehabilitation Center Unbroken

Reconstruction of the old polyclinic building. Opened in May 2023.

9 638 M²

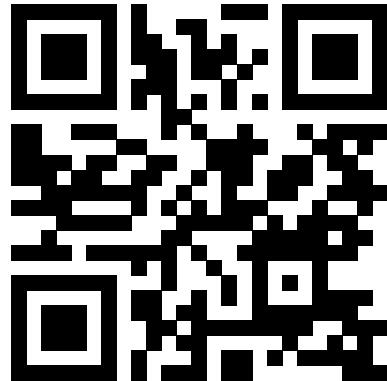
Total area

7 FLOORS

Of rehabilitation center

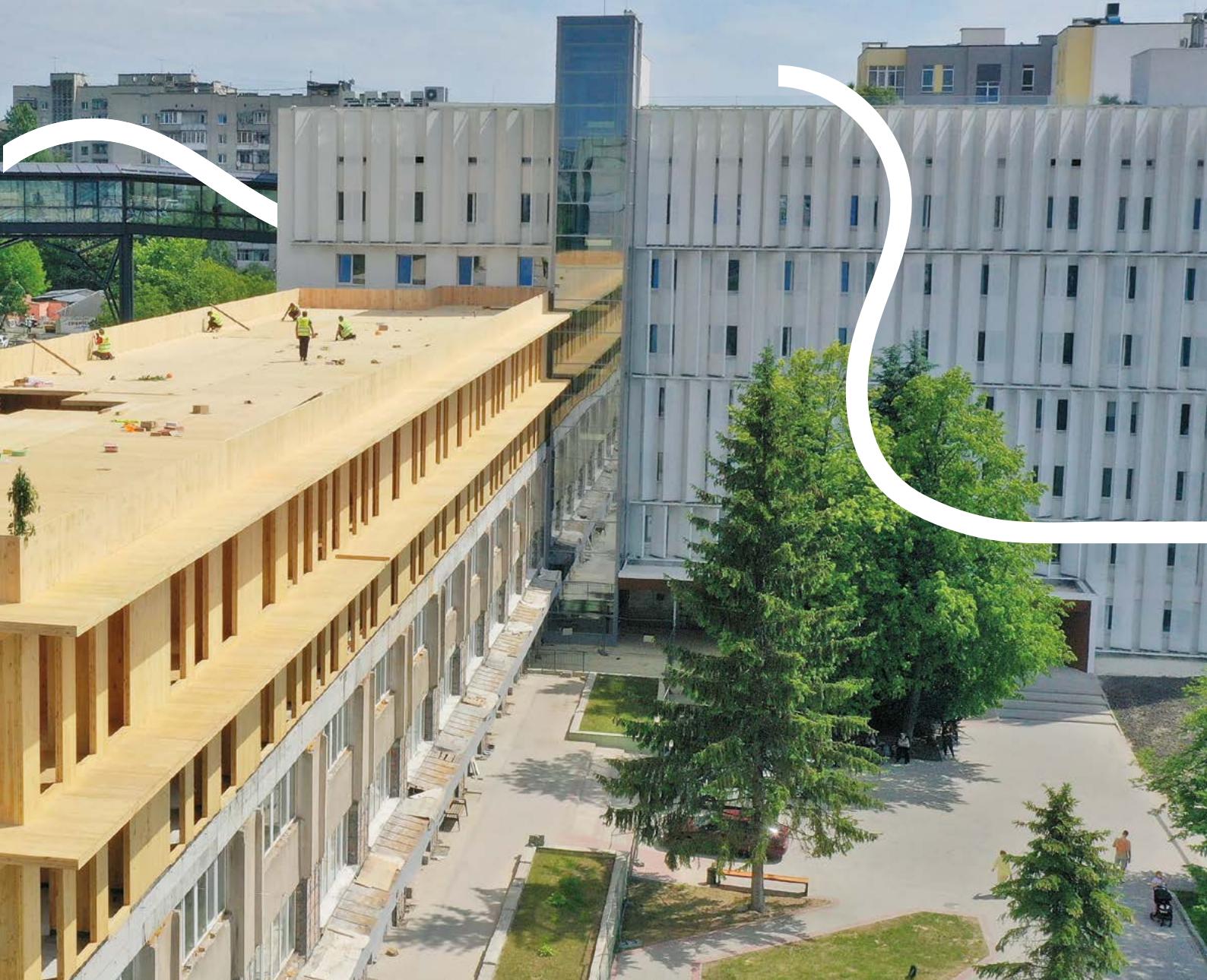
10 000

Patients per year



unbroken.org.ua

NATIONAL REHABILITATION CENTER UNBROKEN

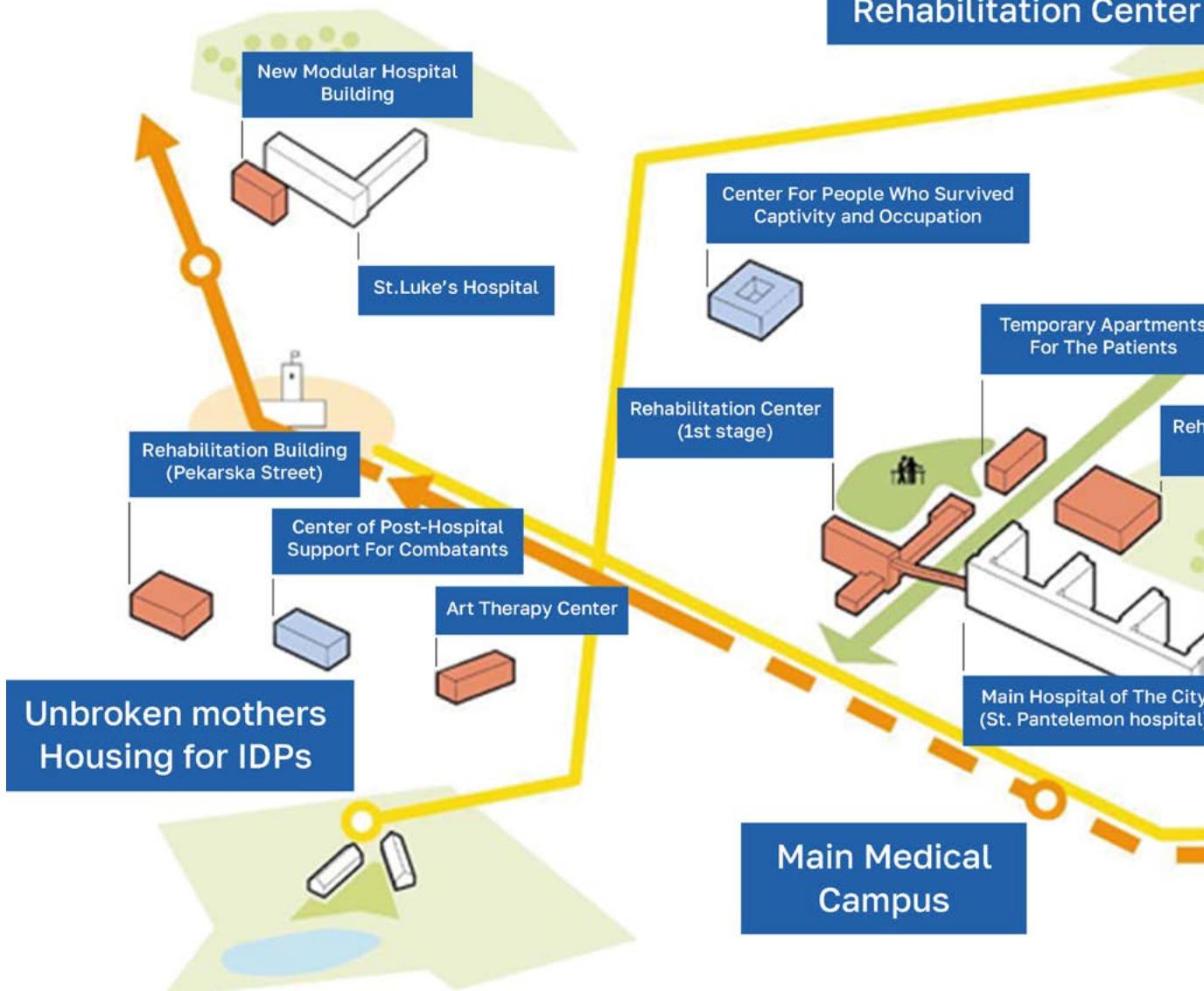


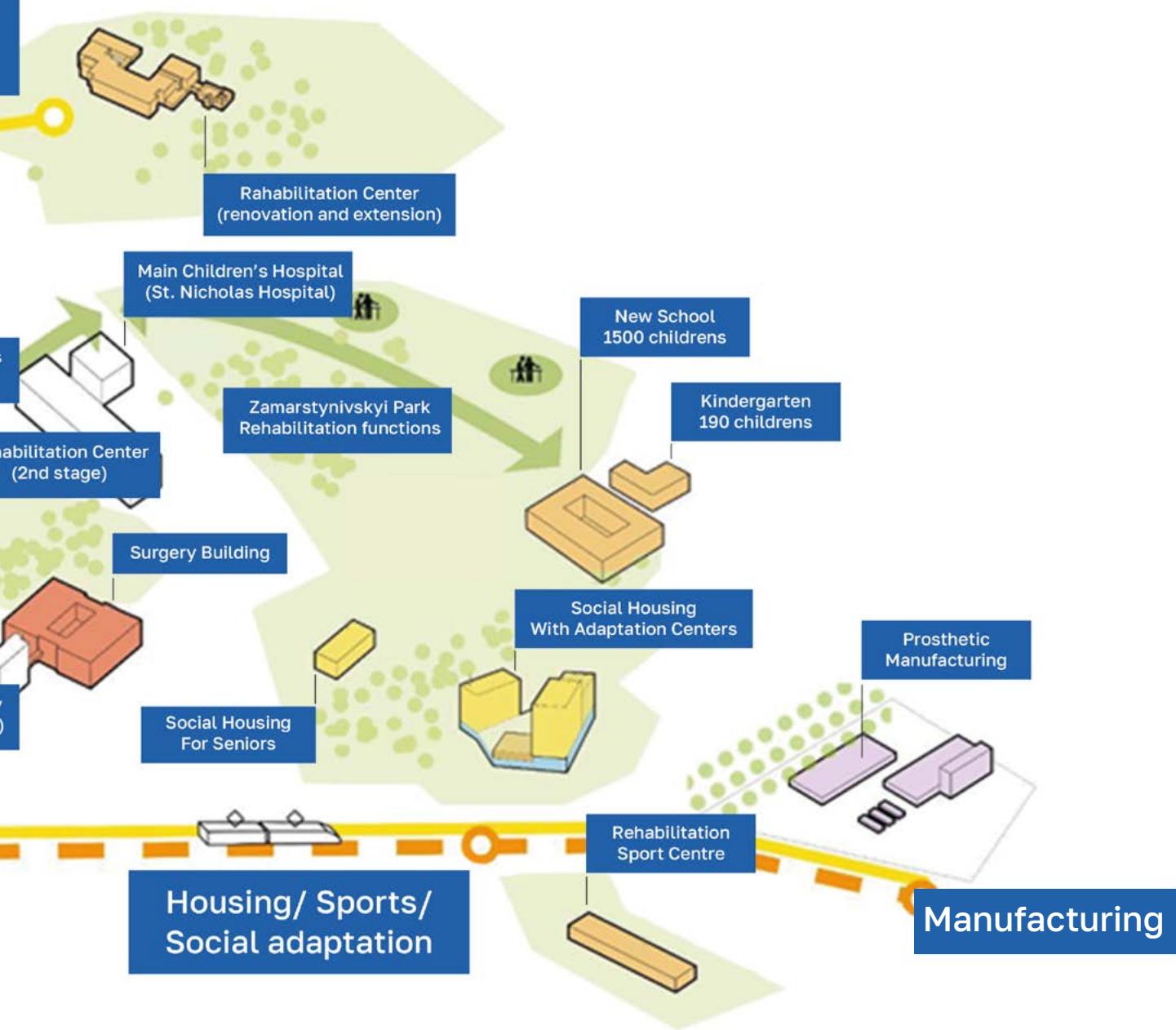
UNBROKEN

Rehabilitation ecosystem

UNBROKEN

Briukhovychi
Rehabilitation Center





UNBROKEN

Ecosystem components



REHABILITATION CENTER
IN BRYUKHOVYCHI

€12.6 MLN

Project cost

106 BEDS

In hospital

9 000 M²

Total area

2 400+

Patients per year



MENTAL HEALTH
CENTER ON ON
ZAMARSTYNIVSKA STR



REHABILITATION CENTER
ON PEKARSKA STREET



UNBROKEN SPORT.
SLEDGE ARENA



REHABILITATION CENTER IN BRYUKHOVYCHI

UNBROKEN



Projects, which are looking for donors

SURGERY CENTER



Shigeru Ban
Project architect

230 BEDS

In hospital

25 000 M²

Total area

**WOOD AND
CONCRETE**

materials



CENTER FOR ELDERLY
PEOPLE



ST. LUKE'S HOSPITAL
EXTENSION



DIAGNOSTIC CENTER
FOR IDPS

PROJECT OF THE UNBROKEN SURGICAL CENTER

BY THE JAPANESE ARCHITECT SHIGERU BAN



MED TECH

PROSTHETICS AND ORTHOTICS CENTER

€2.7 MLN

Funded by GIZ as part of
EU4ResilientRegions

3D PRINTERS

for prostheses printing



Екосистема
Unbroken

1 000-1 200

prostheses annual production capacity

1 000 M²

building area

«LVIV PROSTHESIS» PROJECT

Purpose: to create a full cycle of prosthetics manufacture in Lviv community

Lviv City Council provides grant funding up to

300 THS UAH

for the manufacture of prostheses, their components and related costs

Key MedTech companies

ESPER

drugcard

VITECH

SICH
TOURNIQUET

mindly



кнопка

Lviv IT companies with MedTech products

DOCTOR
eleks

GlobalLogic



ЦЕНТР ПРОТЕЗУВАННЯ
ТА ОРТЕЗУВАННЯ
«НЕЗЛАМНІ»

UNBROKEN

INNOVATIONS DEVELOPMENT

European
Innovation
Council



#3 European Capital of
Innovation, 2023

In 2023, Lviv took third place at the international competition "European Capital of Innovation", held by the European Innovation Council. The prize is awarded to European cities for the best implementation of innovations and technologies in local level projects

Research center for engineering students

The goal is to create a practical laboratory for engineering students from higher education institutions

1 356 M²

of educational space

11

cross-sectoral
laboratories

FREE ACCESS

for students, postgraduates, scientists

Project initiator:



Lviv city
council

Project Investor:



Research and Development center in INDUSTRIAL PARK FORMATSIA

Within the R&D space will be created:

- Business incubator of 2 500 m²
- Laboratories
- Coworking

Project initiator:



Lviv city
council

Project investor:





RESEARCH CENTER PROJECT

FOR ENGINEERING STUDENTS IN LVIV

STARTUP INFRASTRUCTURE



Startup Ecosystem Report 2024

No2
among
Ukrainian cities

+94
positions vs 2023

No28
among Eastern European cities

Startup infrastructure



CfE Accelerator – startup accelerator created as a separate unit of the UCU Business School. CfE hosts acceleration programs, innovative platform Ideas Lab, Meetups4Startups meetings



Startup Depot Lviv – a combination of co-working, business accelerator and an event platform for the development of the startup sphere in Lviv



Tech StartUP School – startup incubator operating based on Lviv Polytechnic University

Lviv startups



Quantum computers



Smart Home



3D scanning



AI-assistant



Contract management software



Call system for hospitals and care homes



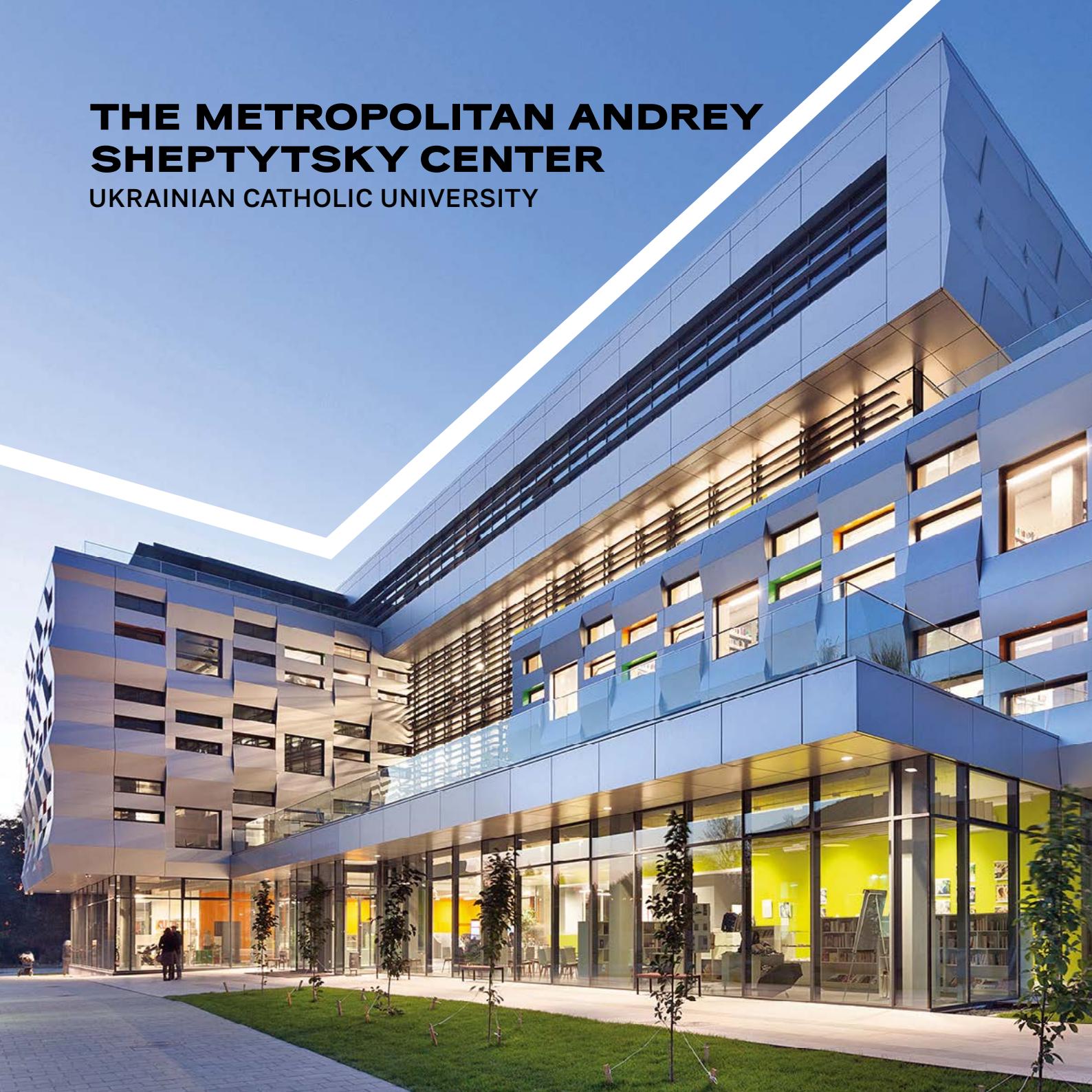
Informational security



Email signature generator

THE METROPOLITAN ANDREY SHEPTYTSKY CENTER

UKRAINIAN CATHOLIC UNIVERSITY



ECONOMY

No4

Lviv region position by
GRP within Ukraine

5.8%

Lviv region share in GDP

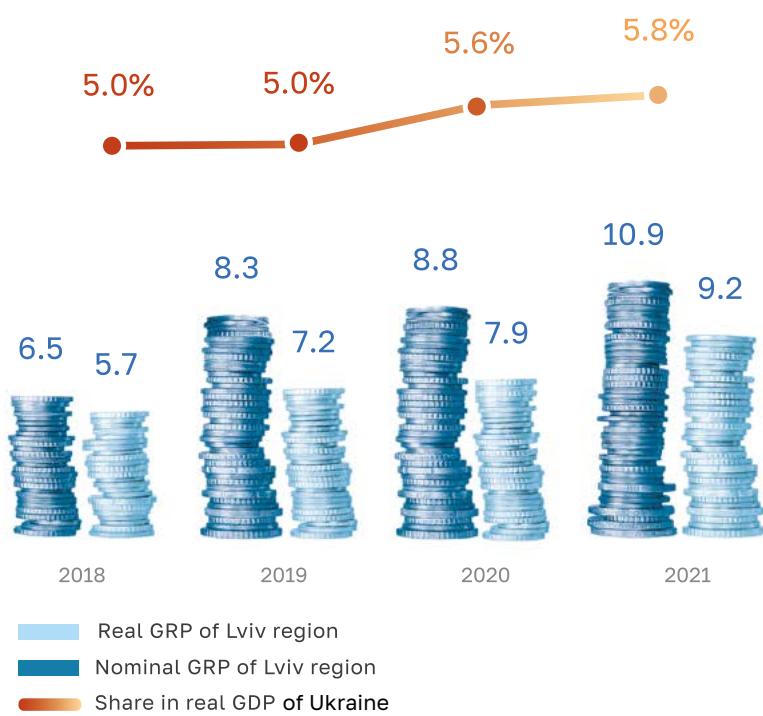
4.3%

Lviv city's share in GDP,
Forbes estimation

**Sales of goods and
services in Lviv
region, \$ bln**



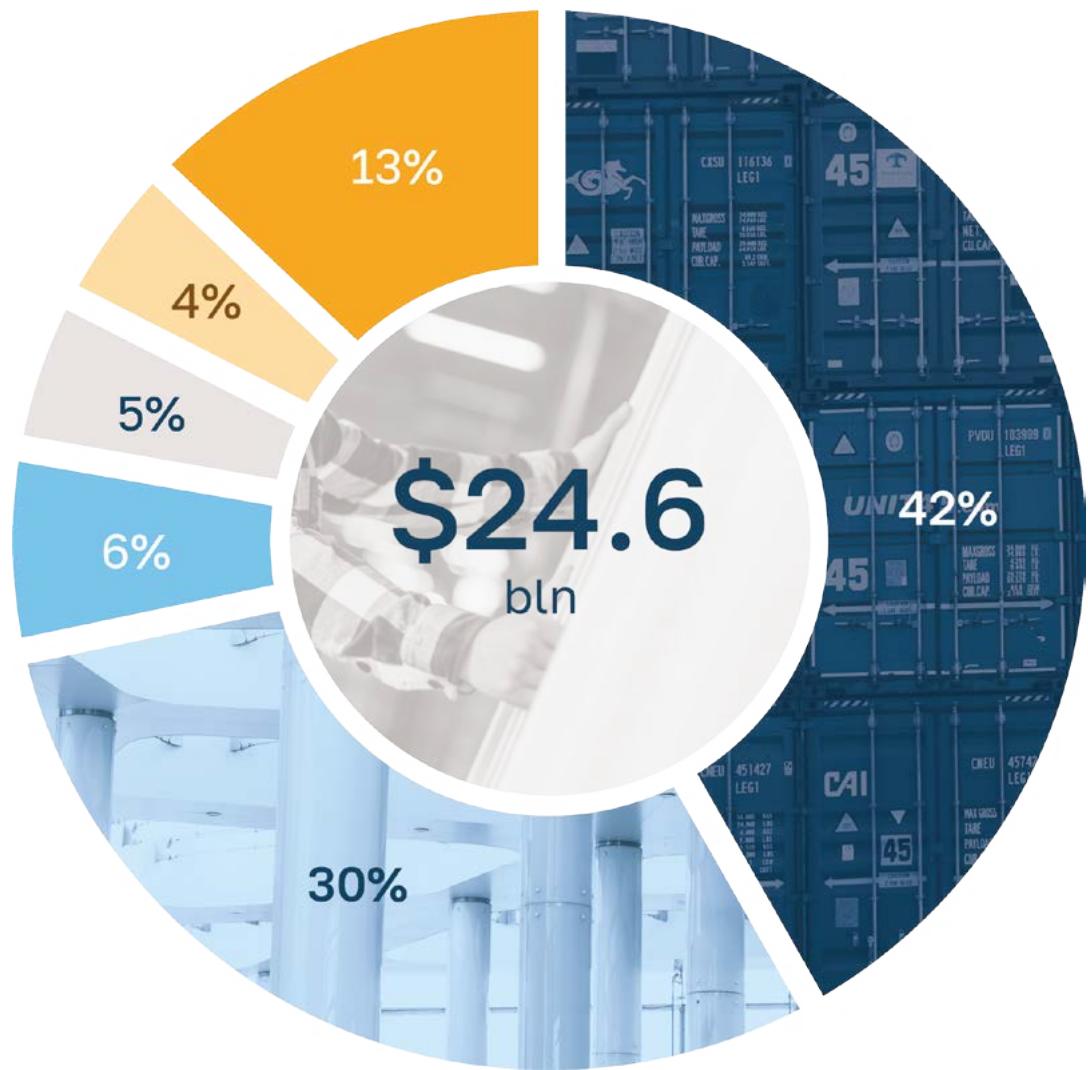
**Gross regional product of Lviv
region, \$ bln**



Source: Main Statistical Office in Lviv Region

Source: State Statistics Service of Ukraine

Sales volume in Lviv region by types of activity, 2021



Trade

Industry

Information and telecom (IT)

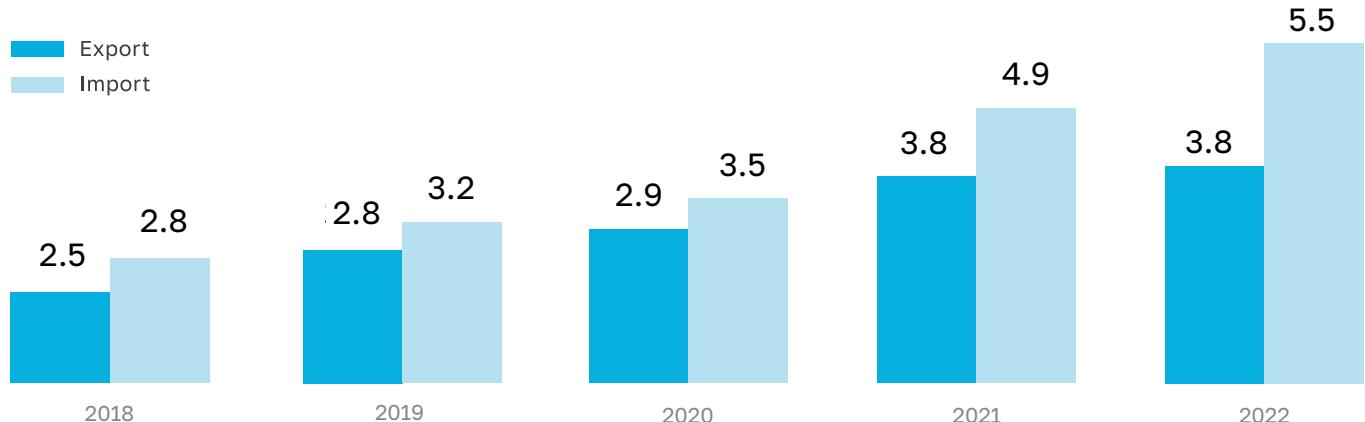
Construction

Agriculture

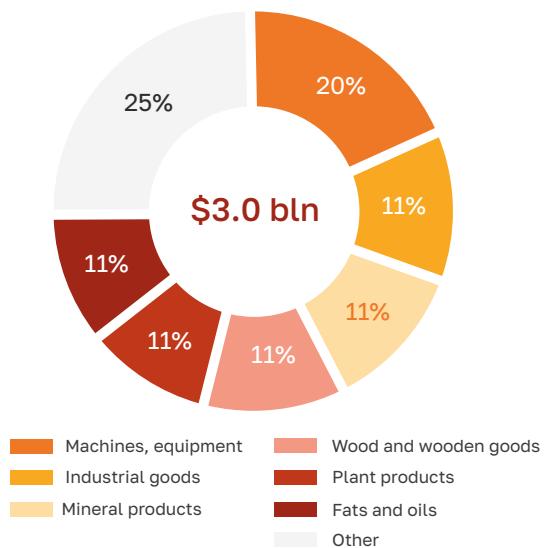
Other

EXPORT / IMPORT

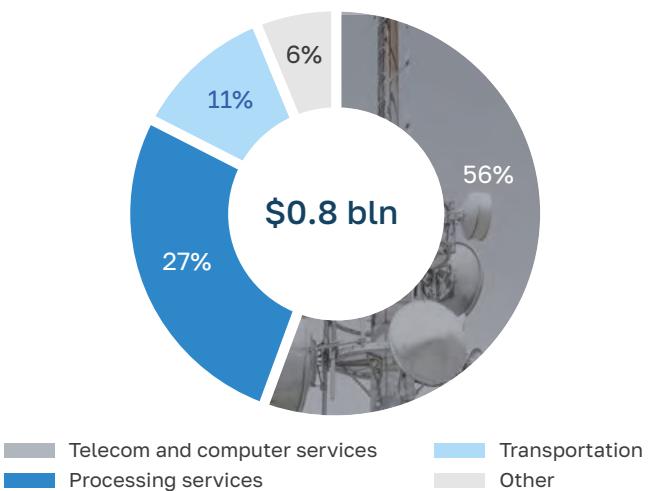
Export and import of goods and services in Lviv region, \$ bln



Export structure of goods from Lviv region, 2022

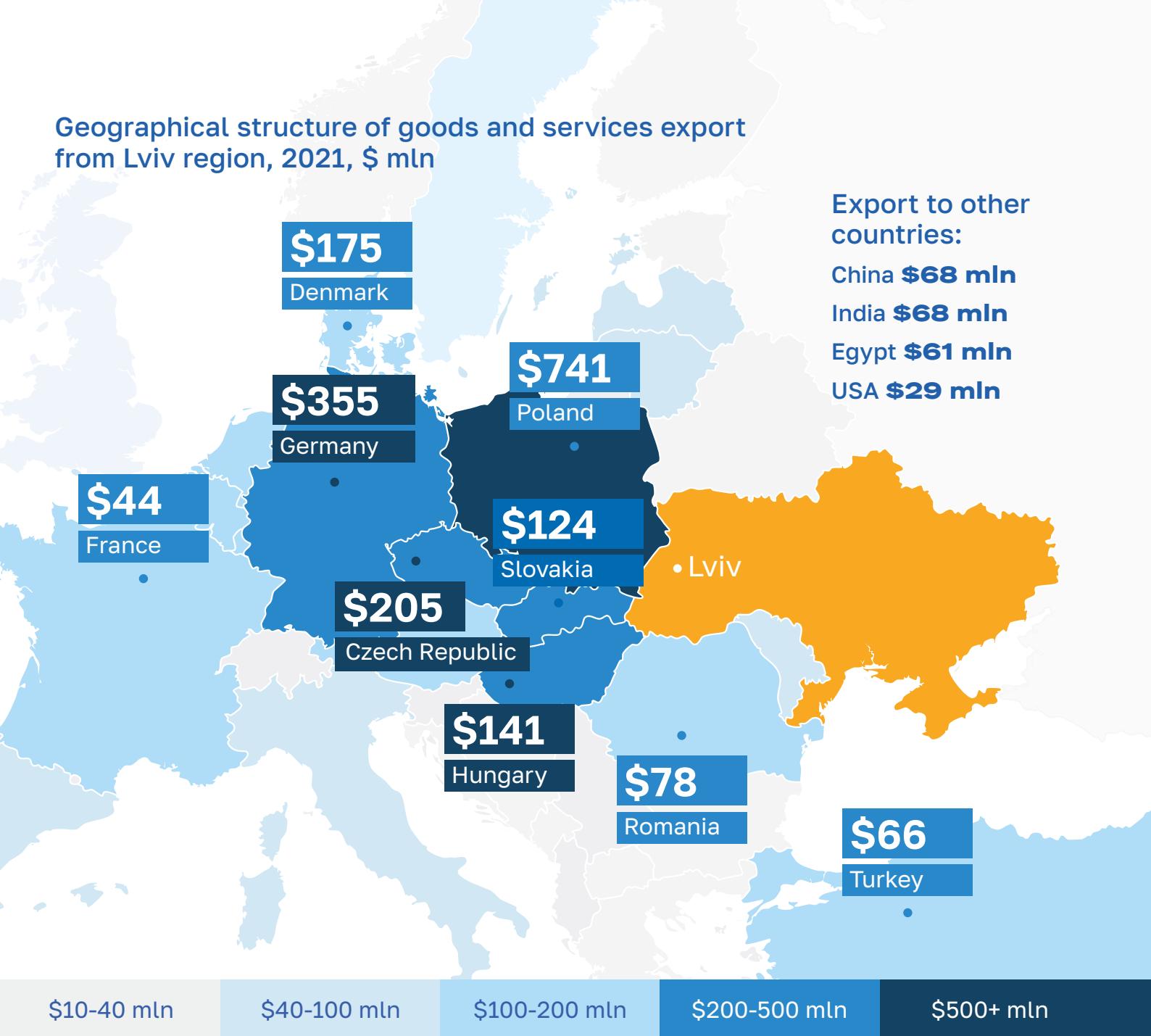


Export structure of services from Lviv region, 2022



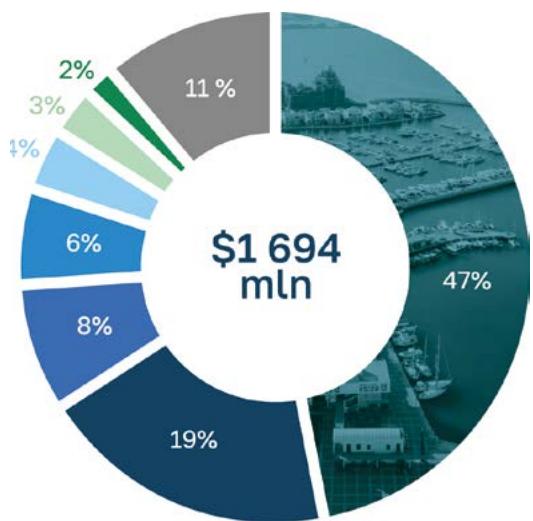
Source: Main Statistical Office in Lviv Region

Geographical structure of goods and services export from Lviv region, 2021, \$ mln

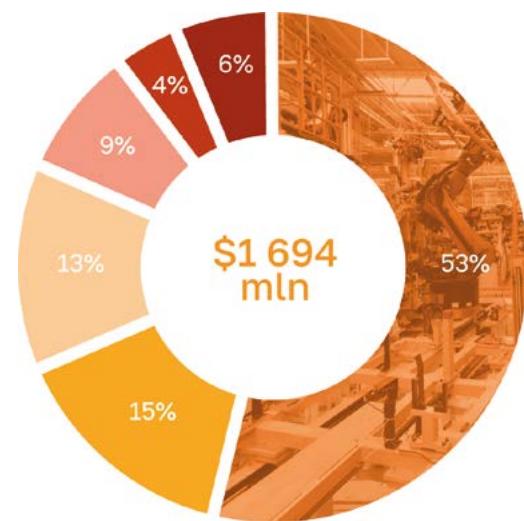


FOREIGN DIRECT INVESTMENT

Foreign direct investment balance in Lviv region by country of origin and by industry, 2022, \$ mln



 Cyprus
  Germany
  Austria
 Poland
  Denmark
  Other countries
 Switzerland
  Czech Republic



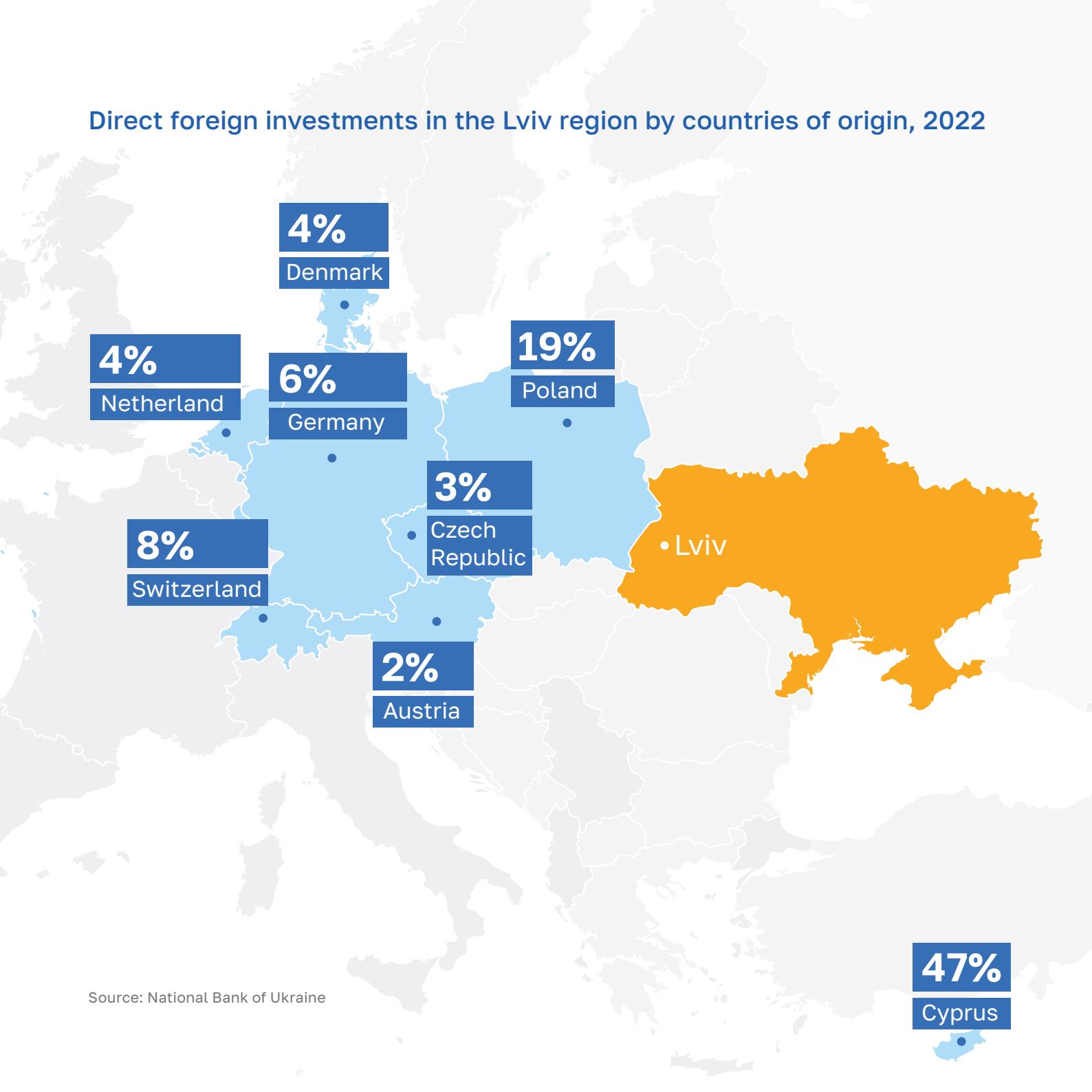
 Industry
  Financial and insurance services
 Trade
  IT
 Real estate
  Other

Source: National Bank of Ukraine

New companies investing in Lviv during the war



Direct foreign investments in the Lviv region by countries of origin, 2022



Source: National Bank of Ukraine

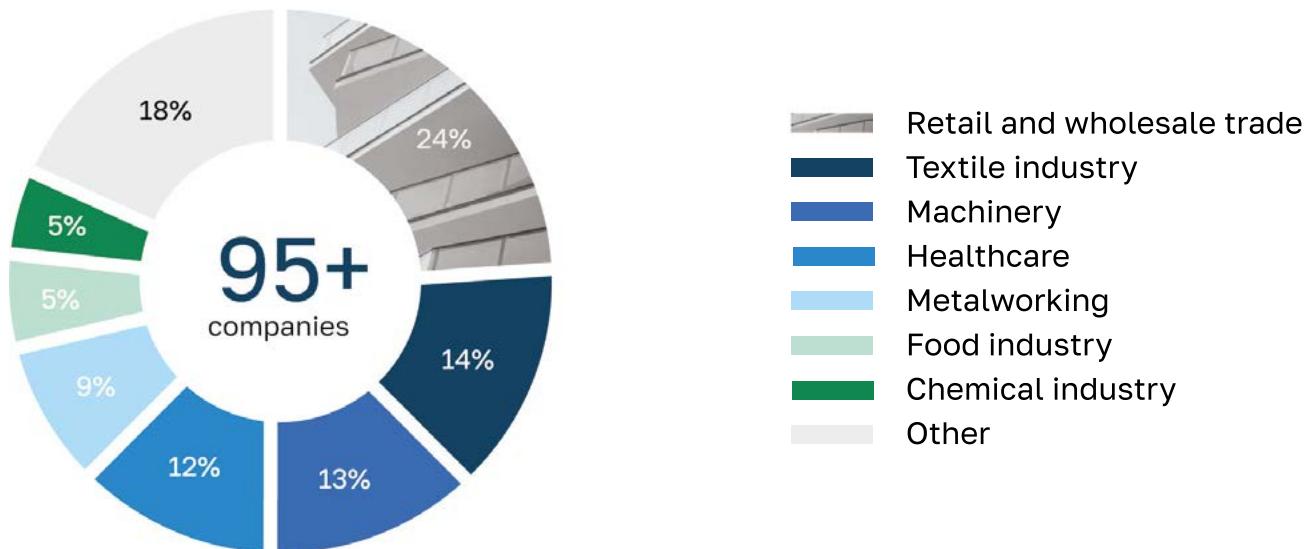
47%
Cyprus

RELOCATION

Lviv has become a relocation center for Ukrainian enterprises

24% of all relocated enterprises moved to Lviv region

Enterprises relocated to Lviv community by industries:



Source: Lviv City Council

The largest enterprises that relocated to Lviv community



PHILIP MORRIS UKRAINE
Tobacco



POZHMAshyna
Specialized wheeled
vehicles



MATROLUXE
Furniture,
matrasses



EGRITECH
Agricultural machinery



SPETSBUADMASH
Utility and construction
machinery



RUBIZHANSKA
PANCHISHNA
MANUFAKTURA
Hosiery products



LOGISTICS CENTER PORT

INDUSTRY

Lviv is a key industrial center in western Ukraine. The most developed industries are food, light, wood processing and machinery

Industrial products sales dynamics in Lviv region, \$ bln



Gross added industrial value in Lviv region, \$ bln



Source: Main Statistical Office in Lviv Region

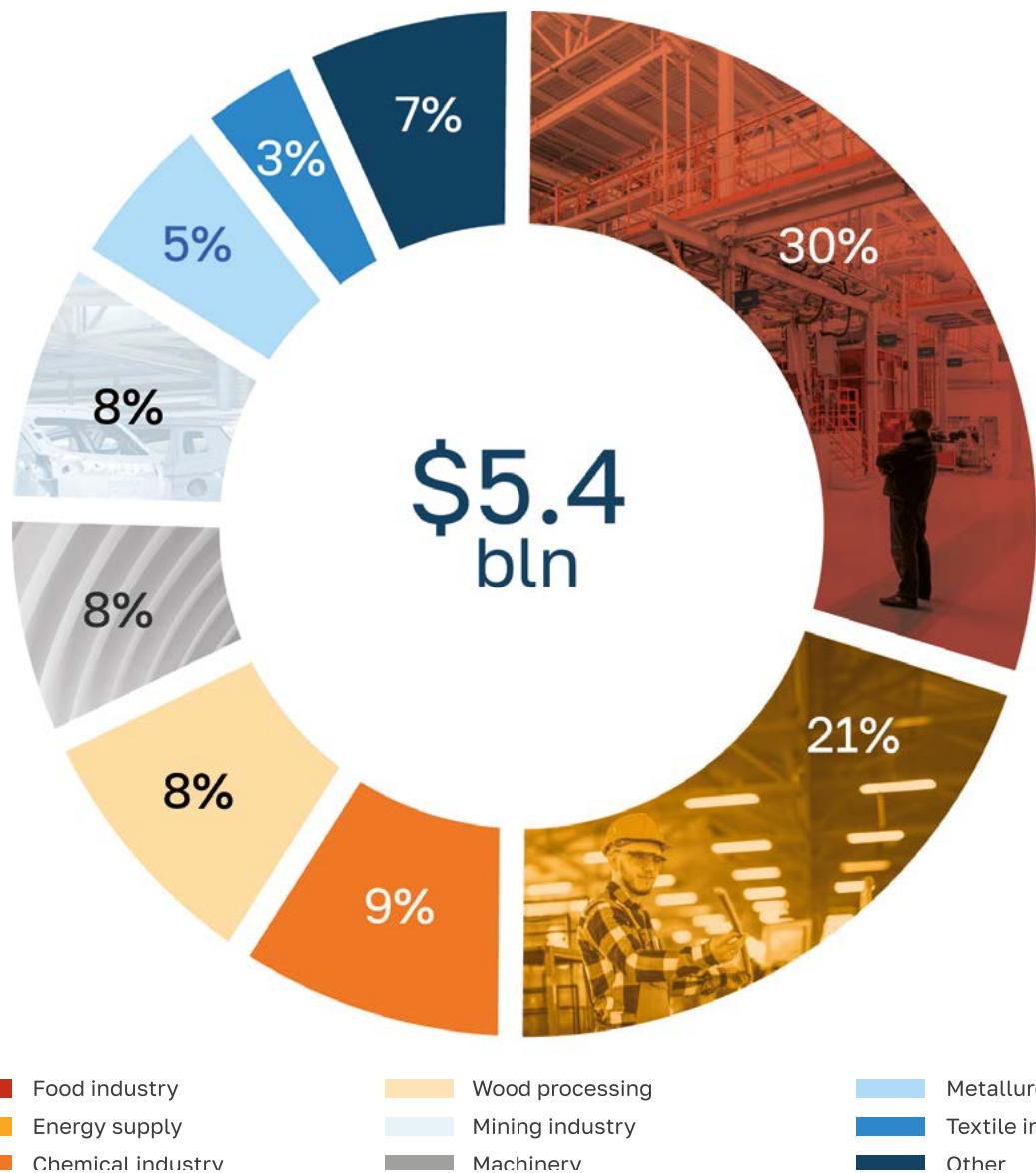
The largest Ukrainian industrial enterprises of Lviv community



The largest foreign industrial enterprises of Lviv community

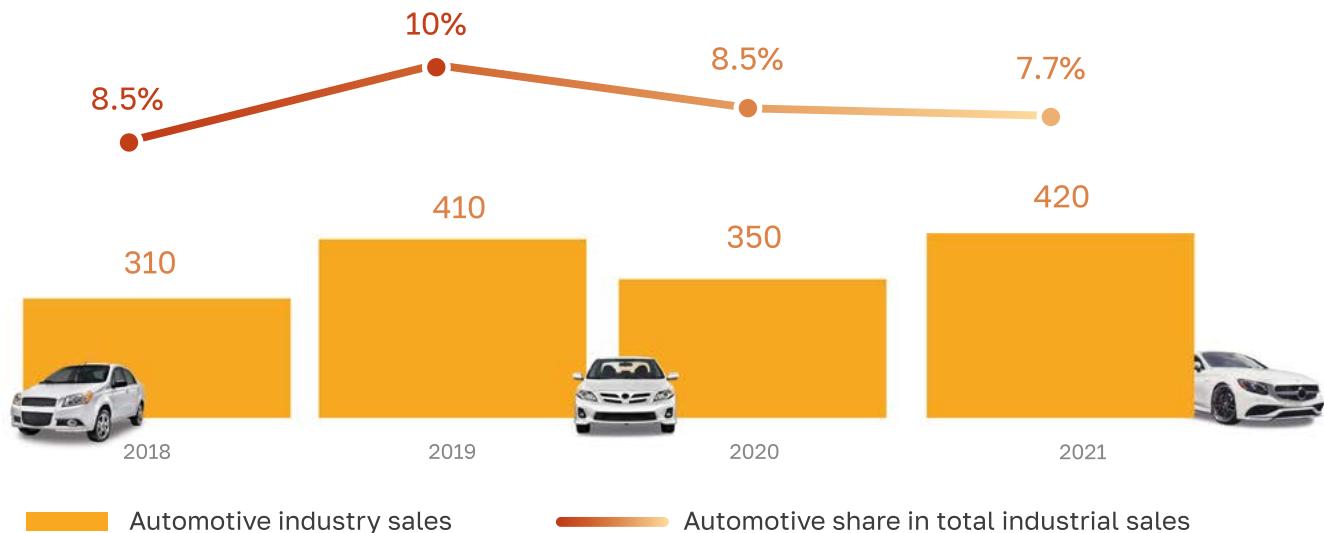


Industrial products sales structure in Lviv region by type, 2021



AUTOMOTIVE INDUSTRY

Automotive industry sales volume in Lviv region, \$ mln



Source: Main Statistical Office in Lviv Region

Key investors in automotive industry



ELECTRON
CORPORATION



Lviv IT companies provide services to the world's largest automotive companies in the areas of:

- Navigation maps.
- Human-machine interface.
- Computer vision.
- In-Vehicle Infotainment Software.



PRODUCTION PLANT
**OF THE «ELECTRON»
CONCERN**



IT INDUSTRY

Since the beginning of the full-scale invasion, Lviv has secured the position of the second largest IT-hub in Ukraine

16.1%

Share of Lviv region in the IT industry of Ukraine

51 ths ↑ +16 ths

Number of IT-professionals in Lviv region (2023)

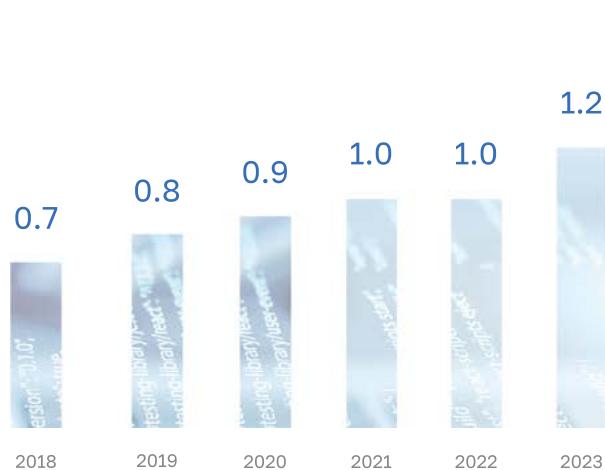
22.5%

Share of IT in Lviv GRP

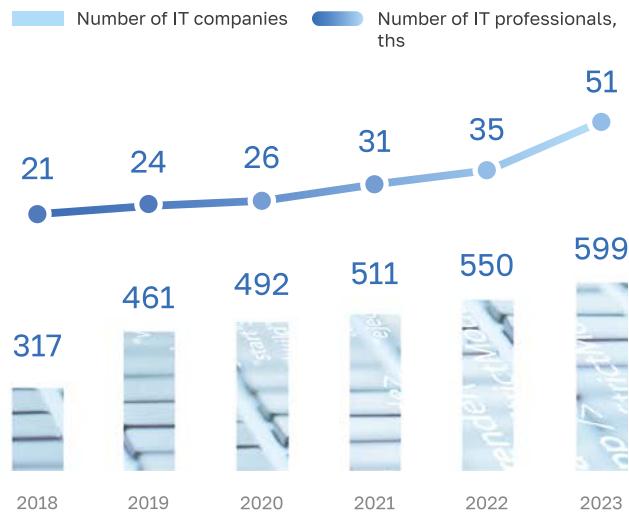
599 ↑ +49

Number of IT companies in Lviv region (2023)

IT industry revenue dynamics in Lviv region, \$ bln

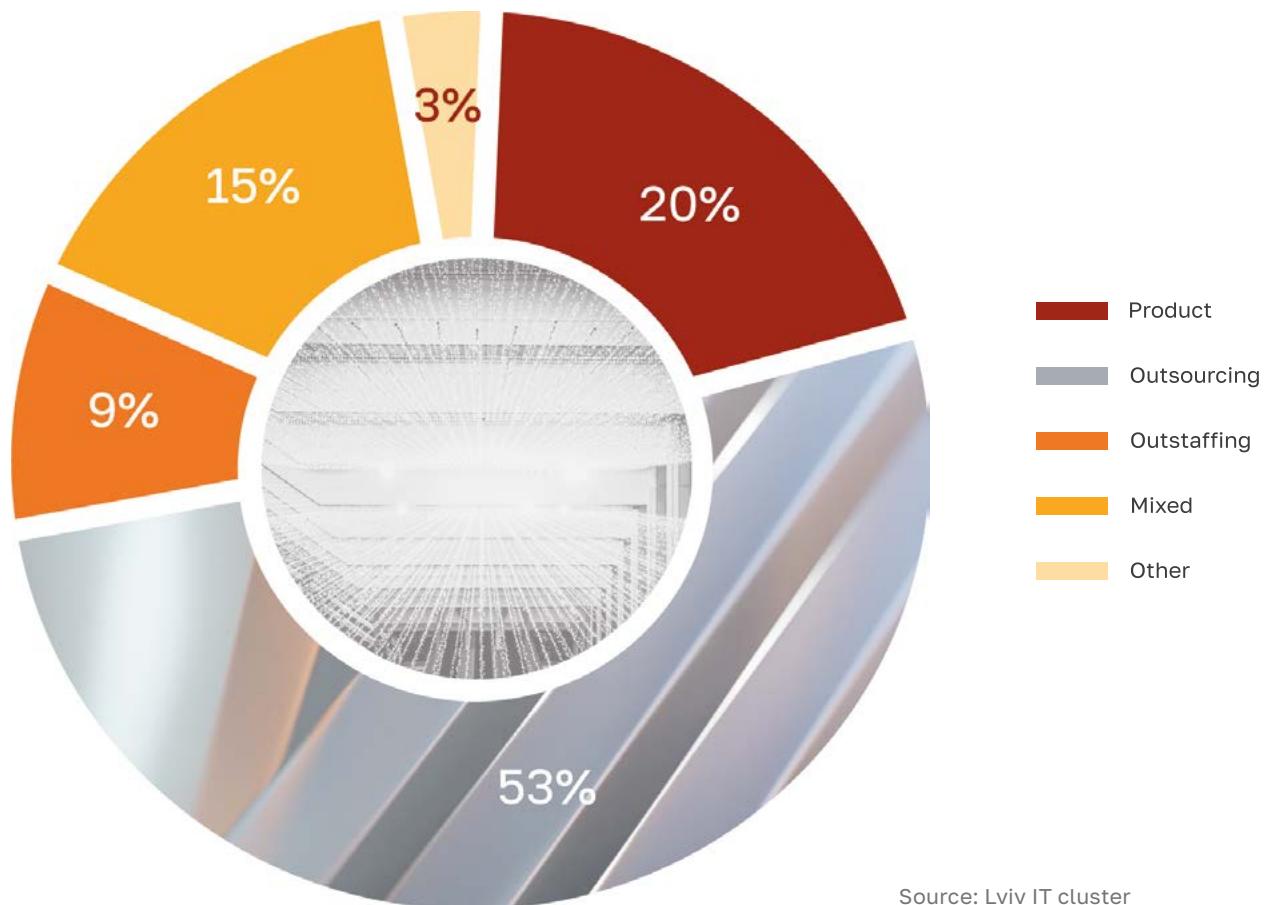


IT professionals dynamics in Lviv region



Source: Lviv IT Cluster

Employment of IT specialists by type of business model of the company, 2022



Source: Lviv IT cluster

Leading companies

softserve
founded in Lviv

 CIKLUM

intellias
founded in Lviv

 SIGMA

 AJAX

GlobalLogic

 DataArt

N-iX
founded in Lviv

 epam

BPO AND SHARED SERVICES



Lviv was recognized as the best city for business outsourcing in Central and Eastern Europe among developing cities, 2019

Volume of provided BPO and SS services in Lviv region, \$ bln



Source: Main Statistical Office in Lviv Region

Leading companies



the Nestlé Business Services office in Lviv is the largest BPO office of the company, which provides services to Nestlé companies in 70+ countries and has more than 1,500 specialists



International logistics companies with BPO offices in Lviv



BUSINESS CITY
TECHNOPARK



MILITARY AND POLITICAL RISKS INSURANCE



Military risk insurance:

M10 Lviv Industrial Park
\$9.2 MLN

Increase of the limit of war risks insurance:

 **ProCredit Bank**  **CANPACK**
€47.5 MLN **€13.9 MLN**



Military risk insurance:

superhumans Center
\$25 MLN

Support for poultry farmers and grain producers:

 **MXN**
\$250 MLN



Insurance of investments in Ukraine

<200 MLN UAH

(≈\$5 mln) per one project

For processing companies aimed at export



Export credit insurance for Polish companies



Insurance of Italian companies investing in Ukraine



Investment guarantee scheme for German companies



Insurance of British companies investing in Ukraine



Insurance of French companies investing in Ukraine



LVIV INDUSTRIAL PARK M10

AVAILABLE INVESTMENT MECHANISMS

1. Industrial parks

Industrial territory equipped with the necessary engineering and transport infrastructure and included into the state register, within which industrial activity is stimulated by tax and customs benefits. More details about industrial parks - on page 60.

2. Public-Private Partnership

Mechanism that allows a private investor to invest in the construction and management of important public facilities, or to provide public services, in order to return the investment.

PPP Types:

- Concession (the main type of PPP)
- Property management
- Joint activity
- Mixed type

3. Investment projects with significant investments

Projects in the areas of processing industry, biogas and biomethane production, waste management, transport, warehousing, postal and courier activities, logistics, education, scientific and scientific-technical activities, healthcare, art, culture, sports, tourism, resort and recreational sphere and the field of electronic communications.

Project requirements

+€12 mln
of investments

+10
new jobs

UP TO 5 YEARS
of implementation

construction,
modernization, technical
re-equipment of objects

State support:

to **30% CAPEX**, state support in the form of exemption from certain taxes or by construction of adjacent infrastructure.

4. Municipal investment project

Regulates by resolution of the Lviv City Council. The investor receives the right to implement an investment project on the basis of an investment agreement.



ART CENTER
JAM FACTORY

INDUSTRIAL PARKS (IP)

Requirements for a land plot under IP:

- Industrial purpose of the land
- Period of use: from 30 years
- Land area: 10 – 1 000 ha

Types of activities on the territory of IP:

- Processing industry
- Processing of industrial and/or household waste (except waste disposal)
- Scientific and technical activity
- Activities in the field of information and electronic communications
- Alternative energy, energy storage

Subjects of IP:

INITIATOR OF THE CREATION - the land plot user:

- State agency
- Private company

- **MANAGEMENT COMPANY** - a developer of IP
- **PARTICIPANT OF IP** - companies operating in defined business areas and entitled to benefits
- **OTHER SUBJECTS** - other companies working in IP without IP benefits

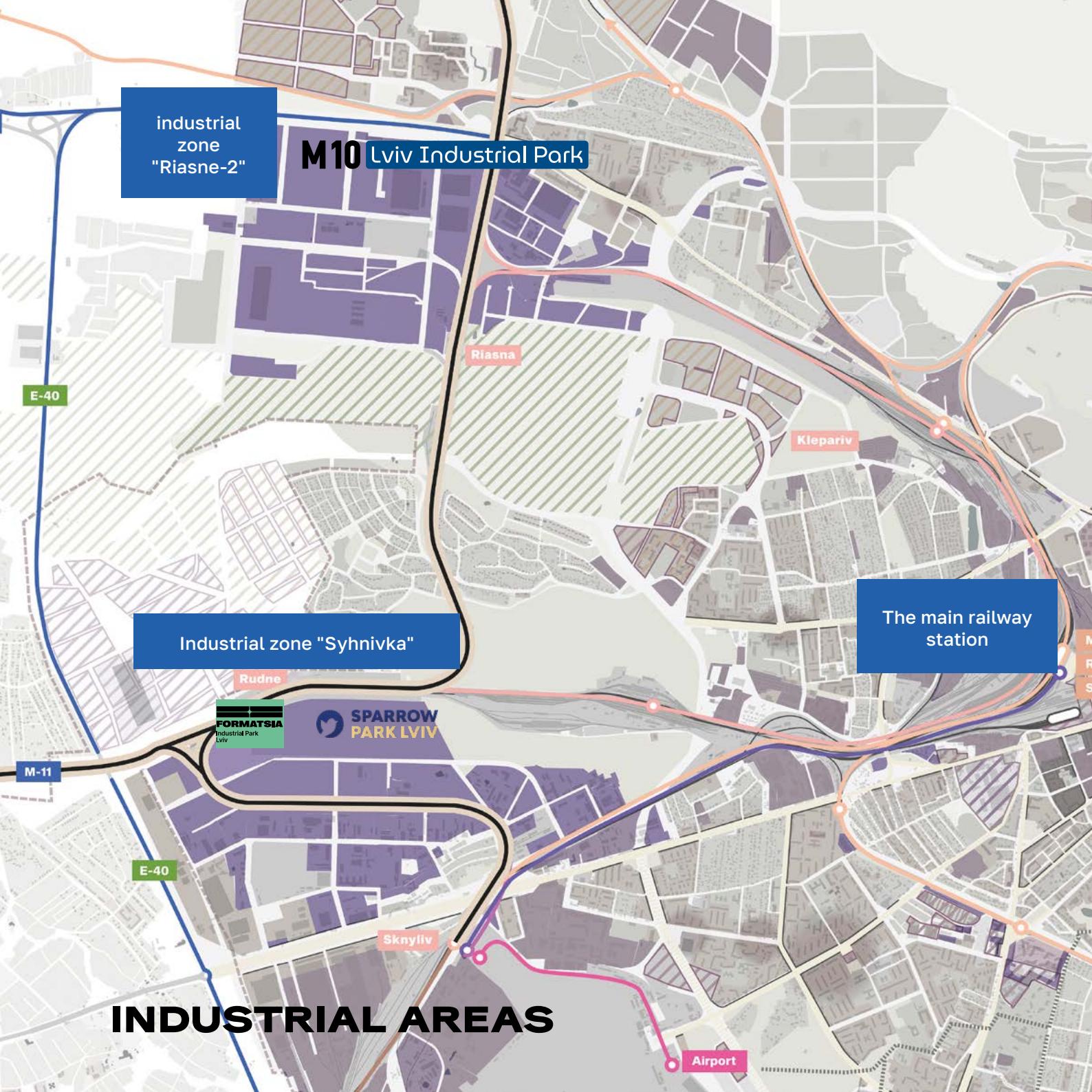
Benefits for IP:

- Exemption from income tax for 10 years, in case of reinvestment
- Exemption from real estate tax for industrial buildings (according to the decision of the local authority)

- Exemption from import duty and VAT for new equipment
- Exemption from payment of forestry production losses
- Exemption from land tax / lower tax rate or land rent cost (according to the decision of the local authority)

State financing of IP up to 150 mln UAH

- Reimbursement of costs for connecting to engineering and transport networks
- Arrangement of industrial park territory



INDUSTRIAL PARKS

INDUSTRIAL PARK FORMATSIA



Project initiator :



Lviv city
council

Investor and management company:

- **Location:** Lviv, Pivnichna str
- **Land plot area:** 30.1 ha
- **Building area :** ≈150 ths. m²
- **Specialisation:** processing industry
- **Project status:** ongoing construction of the first phase of the project (as of June 2024)

Industrial park includes:



Industrial premises of A and B class



Research and Development center and a public center that will contain:

- Business incubator for startup projects
- Laboratories
- School
- Coworking
- Exhibition hall
- Children's rooms for the children of IP employees
- Medical rooms
- Food and trade spaces



INDUSTRIAL PARK FORMATSIA

INDUSTRIAL PARKS

SPARROW PARK LVIV



- **Investor:** Sparrow Industries
- **Location:** Lviv, Pivnichna street, 2
- **Land area:** 18.8 ha
- **Building area:** 113 ths. m²
- Production and logistics premises A-class
- **Specialisation:** multipurpose
- **Project status:** active
- Railway terminal (planned)

Residents:



LVIV INDUSTRIAL PARK M10



- **Investor:** Dragon Capital
- **Location:** Lviv, Shevchenka street, 347
- **Land area:** 23.5 ha
- **Building area:** 140+ ths. m²
- Production and logistics premises A-class
- **Specialisation:** multipurpose
- **Project status:** active
- The project is insured against war risks in the amount up to \$9.2 mln by MIGA (World Bank)
- The project received financing from the EBRD in the total amount \$24.5 mln

Residents:



INDUSTRIAL PARK SPARROW PARK LVIV



PUBLIC-PRIVATE PARTNERSHIP

CONCESSION PROJECT FOR THE CONSTRUCTION OF AN UNDERGROUND PARKING IN THE CENTRAL PART OF LVIV

State partner:



Lviv city council

Consulting support:



AGENCY ON SUPPORT
PUBLIC-PRIVATE
PARTNERSHIP

Concession type: design, build, finance, operate and maintain (DBFOM).

\$4 mln

Project cost

City center

Petrushevycha square

30 years

Concession period

0.83 ha

Land plot area

ONE

underground floor

100

parking slots

20 PLACES

equipped with charging stations

Sources of investments
return:

- parking fees
- charge for electric charging station services

Project status:

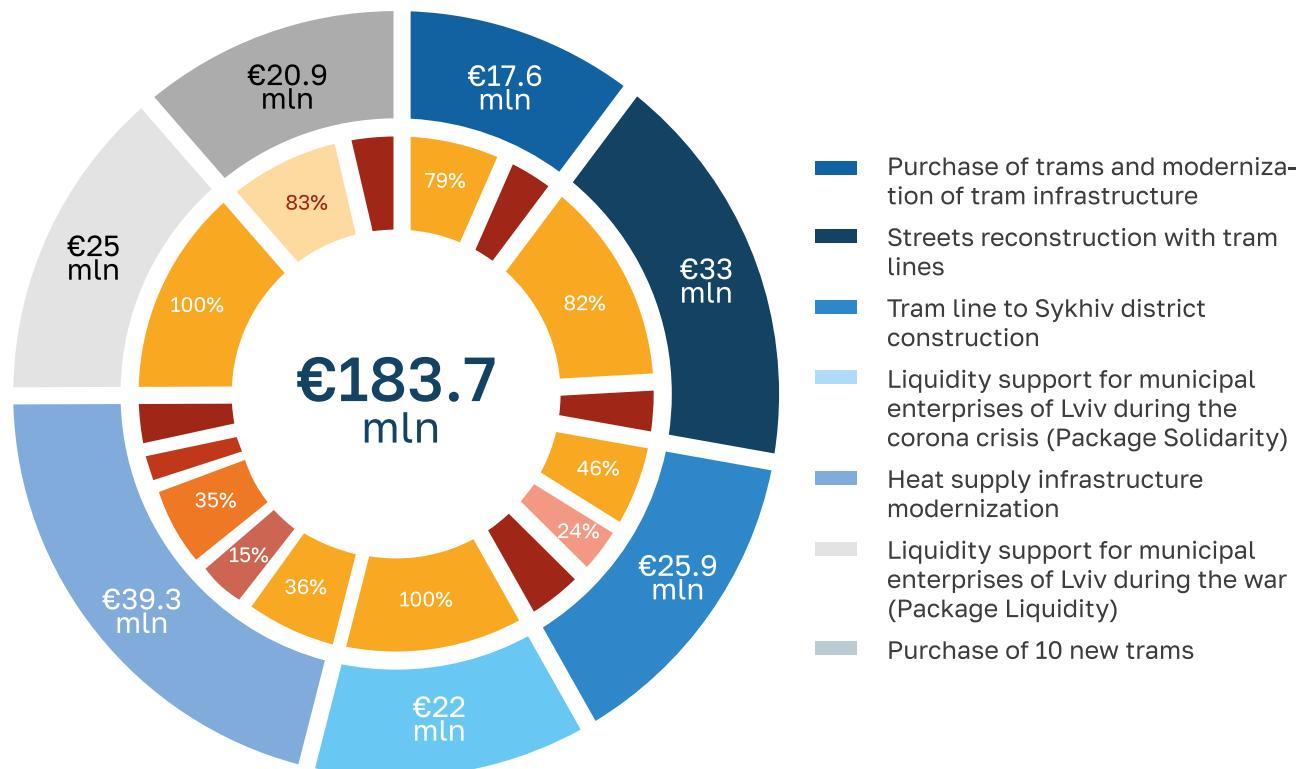
preparation for the concession tender
(as of June 2024)



CONSTRUCTION PROJECT
**OF AN UNDERGROUND PARKING IN
THE CENTRAL PART OF LVIV**

PROJECTS IN COOPERATION WITH INTERNATIONAL FINANCIAL ORGANIZATIONS

COMPLETED



Lviv city council



European Bank
for Reconstruction and Development



LCC

EBRD

BMU

CTF EBRD

E5P

SIDA

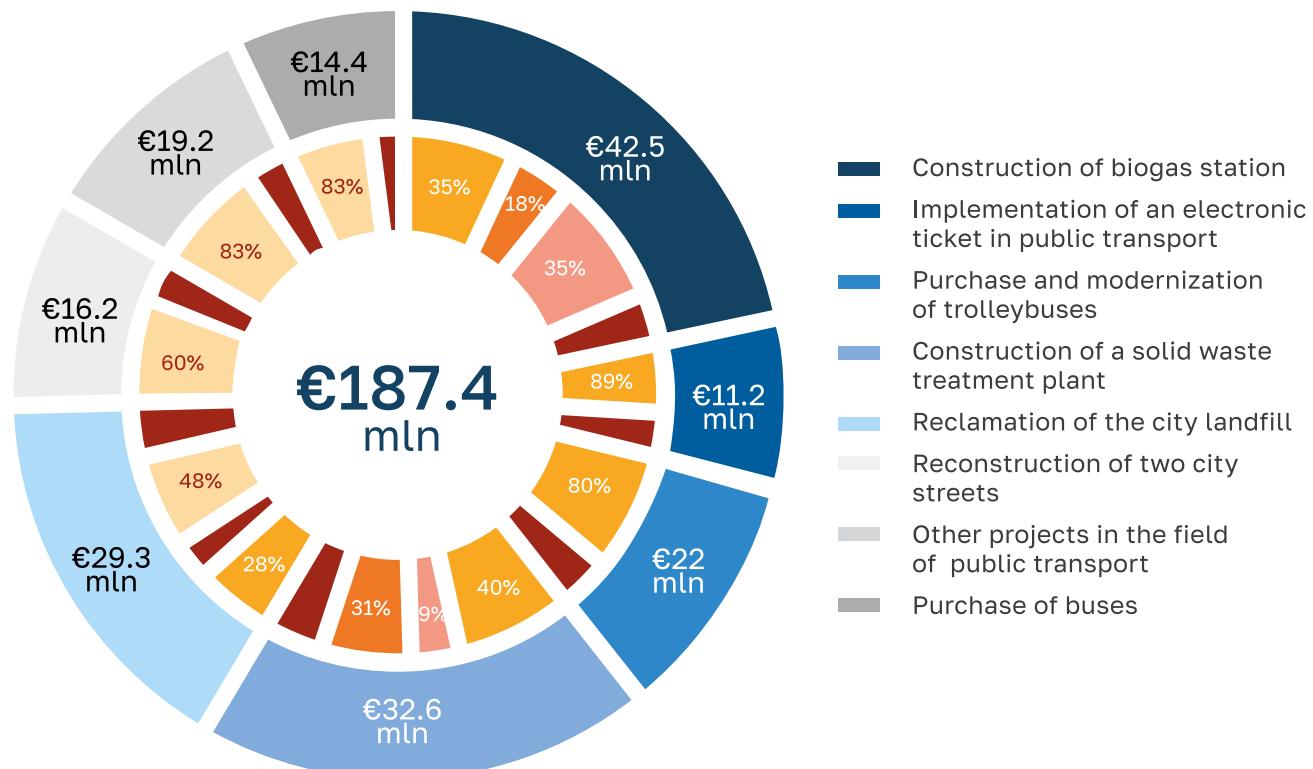
EIB



**LOCALLY PRODUCED TRAM
«ELECTRON»
ON THE NEW LINE TO SYKHIV DISTRICT**

PROJECTS IN COOPERATION WITH INTERNATIONAL FINANCIAL ORGANIZATIONS

IN PROGRESS



LCC



EBRD



E5P



EIB



Other



RECLAMATION OF THE CITY LANDFILL

ECO HUB

The city's main energy and environmental project

SOLID WASTE TREATMENT PLANT

Construction of a mechanical and biological treatment plant: biological stabilization, sorting on fractions of secondary raw materials, production of RDF fuel.

Status:

60%

under construction
(May 2024)

Cost:

€32.6 mln

Funding:



BIOGAS PROJECT

Construction of a biogas sludge digestion station with combined production of electric and heat energy.

Status:

10%

under construction
(May 2024)

Cost:

€42.5 mln

Funding:



MINISTRY OF FOREIGN AFFAIRS
OF DENMARK
DANIDA - Aid Management Guidelines



RECONSTRUCTION OF WASTEWATER TREATMENT FACILITIES

Urgent modernization of municipal wastewater treatment facilities and construction of new sand traps.

Status:

development of project documentation, negotiations regarding attracting financing

Cost:

€35 mln

Funding:

negotiations with EBRD, NEFCO, DSIF and E5P

GAS COGENERATION PLANT

Construction of a 20 MWt gas piston cogeneration plant for the generation of heat and power with the technological possibility of extension to microgrid construction with solar and wind power.

Status:

development of project documentation, preparation site works

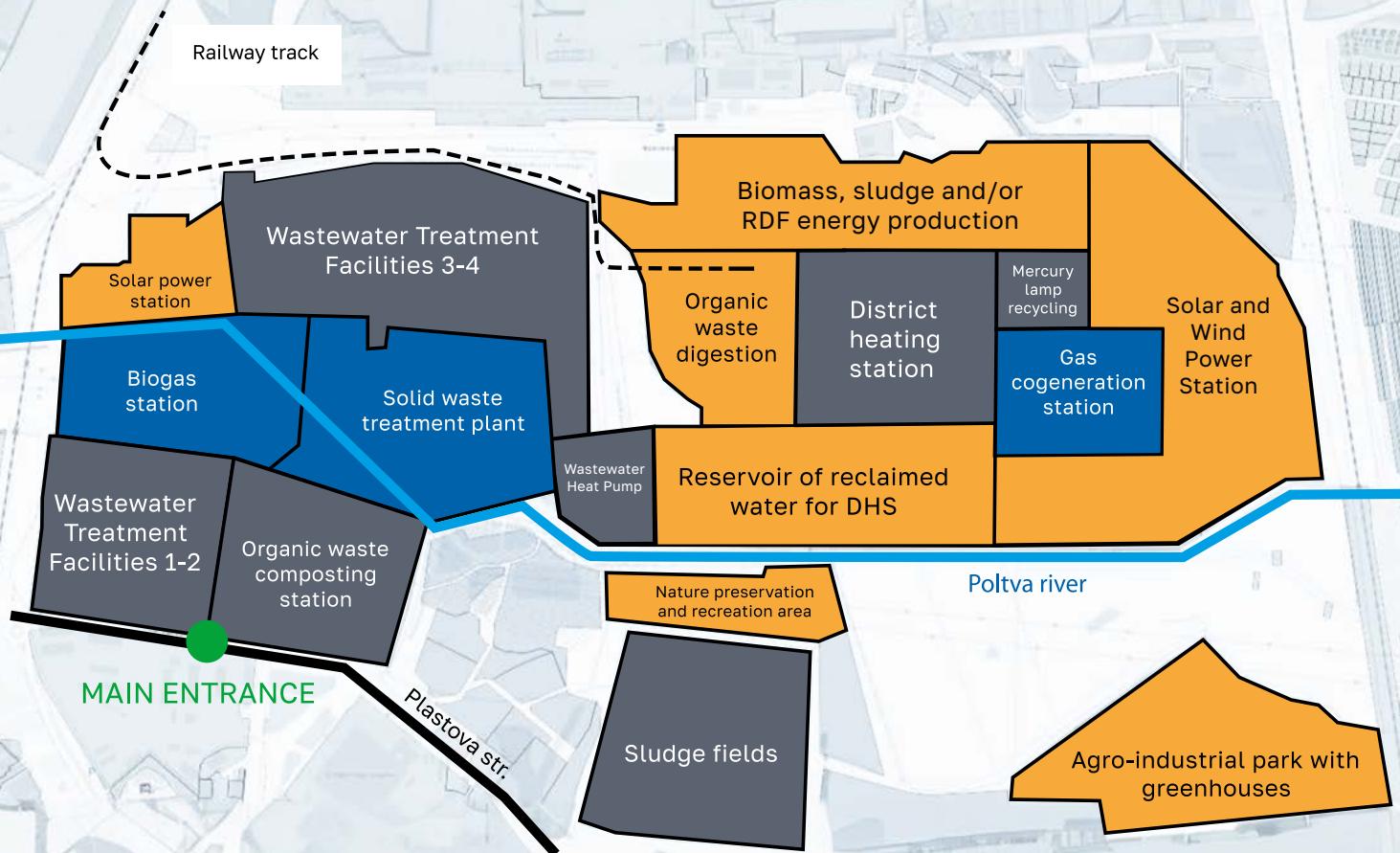
Cost:

€17 mln

Funding:

Norwegian donation, UNDP

ECO HUB MAP PLASTOVA STREET



AREA - 250 HA

Existing infrastructure

Design and / or
construction

Project idea for
development

As of September 2024

TOURISM AND HOSPITALITY

Lviv is a leading city in a sphere of tourism and hospitality in Ukraine, the largest center of culture and rehabilitation in west of Ukraine

Main categories of tourists in Lviv:

- Ukrainians who travel inside the country
- Business tourists, because it is safer to hold events in Lviv
- Foreign volunteers, journalists and politicians

240

hotels and accommodation

800+

catering establishments

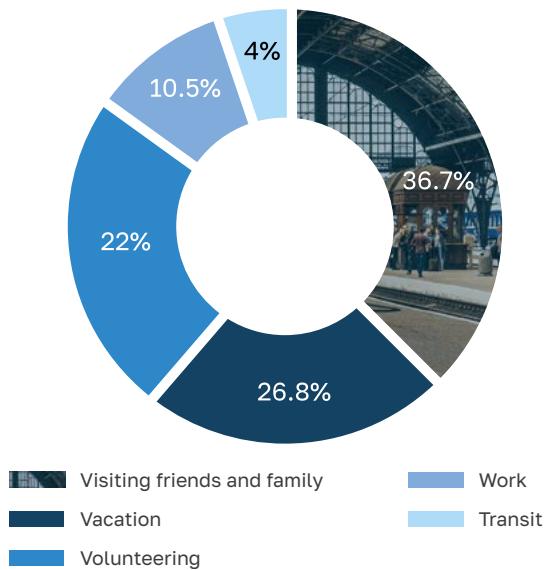
11.5 ths

places for accommodation

Tourists structure in Lviv, 2023



Foreign tourists' trips purpose, 2023



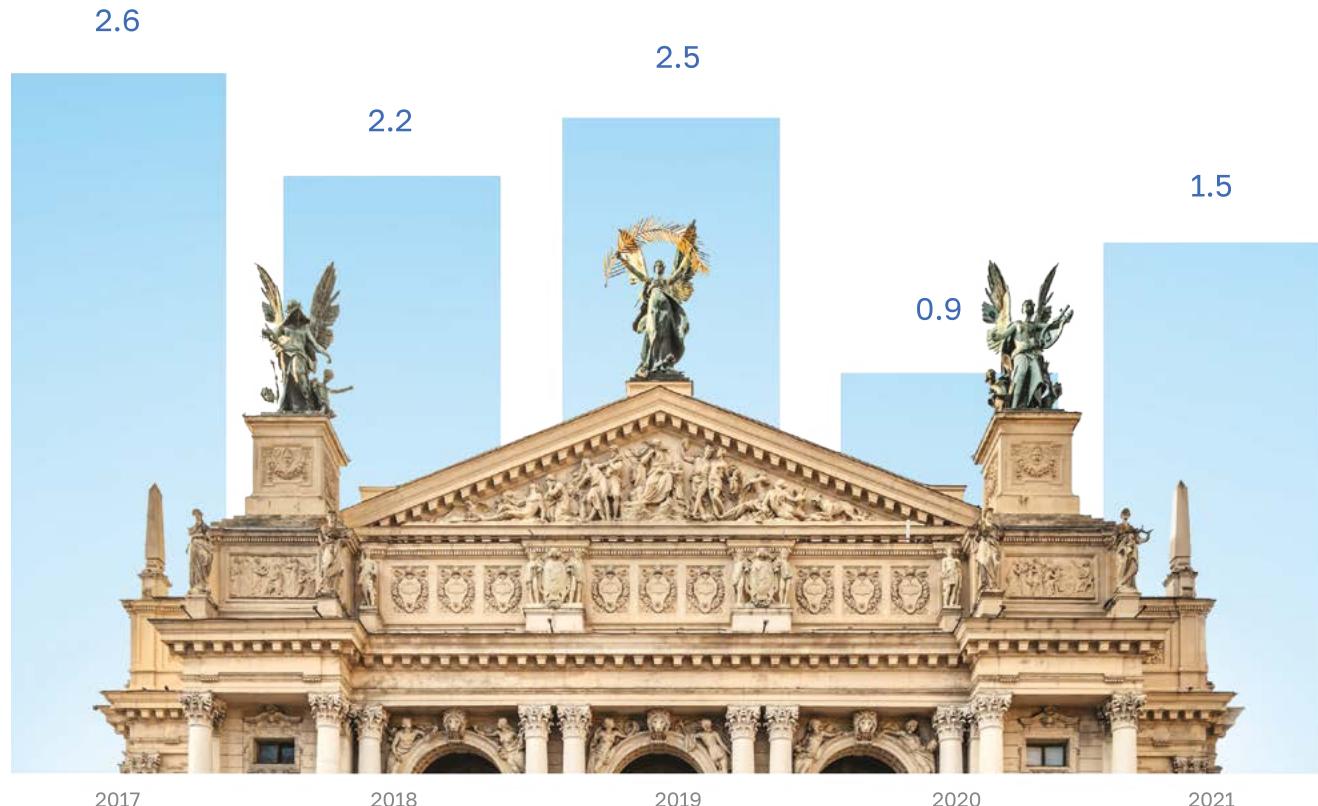
Average length of stay of guests in Lviv (excluding IDPs)

Ukrainians: **2-3** days Foreigners: **4-7** days

Average spending of tourists per day

Ukrainians: **€36** Foreigners: **€52**

Number of tourists in Lviv community, mln people



Annual top events in the city:



IT Arena
(September)



Lviv Book
Forum
(October)



International
festival Jazz Bez
Festival
(December)



Youth Forum
“MoloDvizh”
(September)



Lviv Urban
Forum
(September)



European
Heritage Days
(September)



Lviv Art and
Wine Festival
(December)



lviv.travel



Lviv Convention
Bureau

BUSINESS COMMUNITY



The Western Ukrainian Office of the European Business Association

Organization of international business in Ukraine, which unites more than 1000 companies. The Western Ukrainian Office provides support to companies with foreign investments operating in Lviv and the western region of Ukraine



Danish Business Association

It unites companies with Danish investments in western Ukraine. Helps Danish investors quickly integrate into the Ukrainian business community



Representation of the International Turkish Ukrainian Business Association

It unites companies with Turkish investments and coordinates the activities of Turkish and Ukrainian businessmen



business clubs and business associations: international, domestic, regional

CLUSTERS



Lviv IT Cluster

The largest community of IT companies in Ukraine, which unites more than 300 companies and startups and more than 90,000 specialists



Western Ukrainian Fashion Industry Cluster

It unites participants in the field of light industry, production and clothing design



IRON. Lviv Tech Cluster

Association of 50+ hardware companies from Lviv and region working in the fields of robotics, electronics, radio communication and unmanned systems



Lviv Furniture Cluster

It unites leading furniture companies, professional technical educational institutions, universities and local authorities



clusters: IT, miltech, medicine, tourism, light and furniture industry, logistics, etc.

HOW TO SUPPORT LVIV

UNBROKEN. This is a strong word - about Ukrainians.

Many of them lost everything: relatives, home, childhood, health... And yet - they remained UNBREAKABLE. Lviv has become a major humanitarian hub, where those fleeing the war find refuge.

National Rehabilitation Center Unbroken – is a unique ecosystem, where children and adults affected by war receive comprehensive, qualified medical care. Since the beginning of the full-scale invasion, more than 15,000 wounded Ukrainians have been treated here, of which 2,000 are children.

Among the directions of the Center's work are reconstructive surgery, orthopedics and prosthetics. People are not only fitted with prostheses, they are made here. In addition, the Center deals with physical, psychological and psychosocial rehabilitation.

National Rehabilitation Center UNBROKEN works on the basis of the First Medical Association of Lviv - the largest medical institution of Ukraine, which includes two adult hospitals and one children's hospital.

The mission of the project is to rescue, provide prosthetics and rehabilitate Ukrainians in Ukraine.



The project is being implemented by the First Medical Association of Lviv and the Lviv City Council with the support of the Ministry of Health of Ukraine.

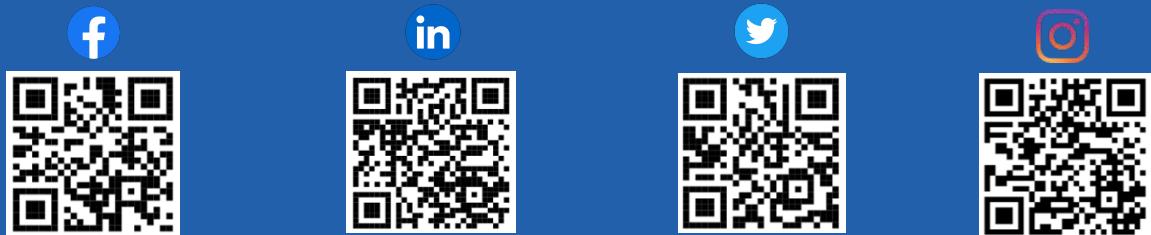


unbroken.org.ua/ua/donate

YANA STEPANENKO

WHO LOST BOTH LEGS IN THE 2022 BECAUSE OF RUSSIAN ATTACK ON THE KRAMATORSK RAILWAY STATION, IS RUNNING THE 2024 BOSTON MARATHON WITH PROSTHETICS AFTER REHABILITATION





The USAID Competitive Economy Program in Ukraine (USAID CEP) supports Ukrainian businesses aiming to provide support for competitive industries and firms on Ukrainian and international markets, foster a better business enabling environment, and enabling Ukrainian companies to benefit from international trade.



INVEST IN LVIV

2024

SOUL PARTNERS